



Request for Plan Management – Improved Life Choices

Dear NDIA Planner/ Local Area Coordinator,

I am writing to formally request that you include **Plan Management** in my new NDIS Plan.

I believe that Plan Management allows me to make the most of my NDIS Plan and to use my funding in the best possible way.

I require Plan Management because:

- I need the services of at least one unregistered provider and/or
- I need the services of a plan manager to take care of the time-consuming tasks of managing financial administration

Please include the following support items in my plan to help me achieve my goals:

Description

CB Choice & Control: 14_033_0127_8_3 (Financial Intermediary Set Up Costs)

CB Choice & Control: 14_034_0127_8_3 (Financial Intermediary Monthly Processing x 12 months)

Thank you for your assistance.

Kind regards,

Name: _____

Signature: _____

Date: _____

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