

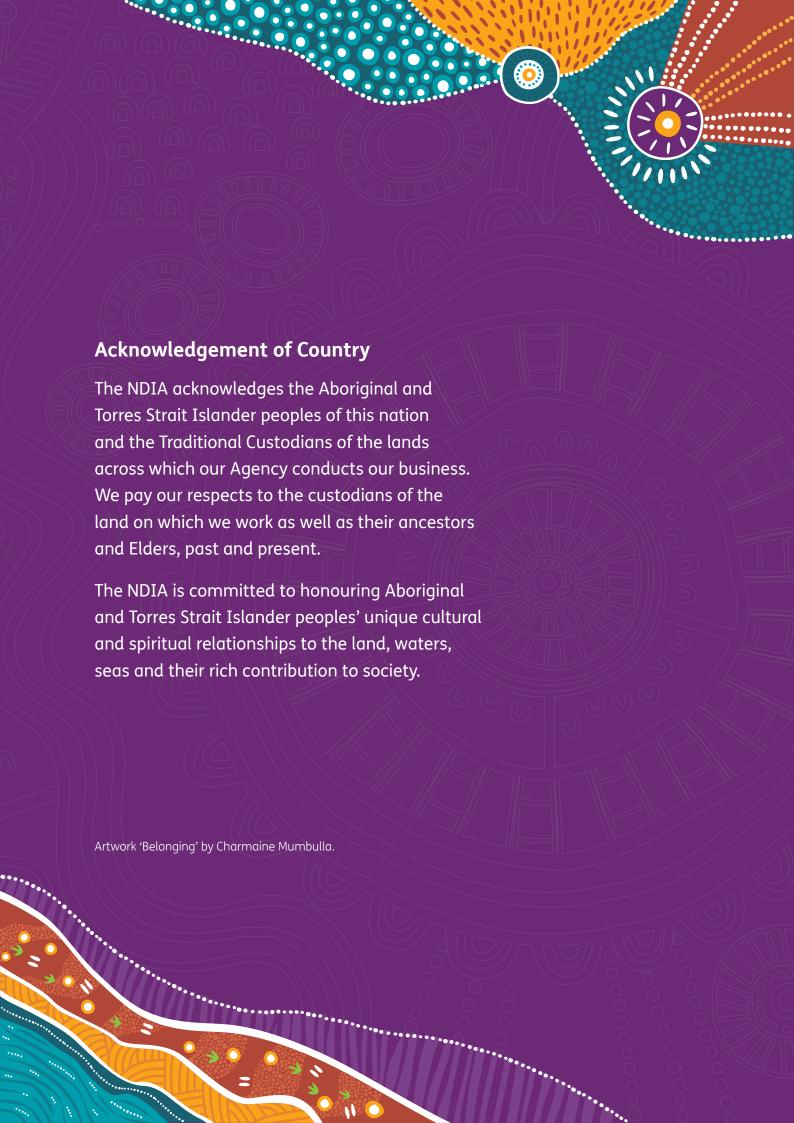
Copyright and use of the material in this document

Copyright in the material in this document, with the exception of third party material, is owned and protected by the National Disability Insurance Agency.

The material in this document, with the exception of logos, trademarks, third party material and other content as specified is licensed under Creative Commons Attribution Non-Commercial No Derivatives (CC BY NC ND) licence, version 4.0 International. You may share, copy and redistribute the document in any format. You must acknowledge the National Disability Insurance Agency as the owner of all intellectual property rights in the reproduced material by using '© National Disability Insurance Agency' and you must not use the material for commercial purposes.

Reproduction of any material contained in this document is subject to the CC BY NC ND licence conditions available on the Creative Commons Australia site, as is the full legal code for this material.

The National Disability Insurance Agency expects that you will only use the information in this document to benefit people with disability.



Contents

This repo	rt		6
Introduct	ion		7
Section 1	Parti	icipants and their plans	15
	1.1	Number of participants in the NDIS	17
	1.2	Participation rates	18
	1.3	Participant characteristics	19
	1.4	Specialised service delivery	24
	1.5	Children in the NDIS	26
Section 2	Parti	icipants and family and carer outcomes	27
	2.1	Participation in work and community and social activities	29
	2.2	Perceptions of whether the NDIS has helped	33
Section 3	Part	icipant experience	37
	3.1	Participant Service Charter engagement principles	39
	3.2	Participant Service Guarantee	40
	3.3	Home and living decisions	42
	3.4	Complaints and participant critical incidents	44
	3.5	Review requests and Administrative Review Tribunal cases	47
	3.6	Participant satisfaction	52
	3.7	The NDIA National Contact Centre	56

Section 4	Providers and the growing market				
	4.1	Support categories	62		
	4.2	Funding management types	63		
	4.3	Plan managers	64		
	4.4	Supported independent living	66		
	4.5	Specialist disability accommodation	68		
	4.6	Market stewardship activities	69		
	4.7	NDIS pricing	73		
Section 5	Finar	ncial sustainability	74		
	5.1	Total payments	76		
	5.2	Average and median payment trends	77		
	5.3	Average plan budget trends	78		
	5.4	Operating expenses	82		
Section 6	Staff	and the NDIS community	83		
	6.1	Workforce diversity, inclusion and engagement	85		
	6.2	Public data sharing and the latest release of information	85		
	6.3	Integrity of the NDIS	86		
	Appendices				
	Appendix A: Key definitions				
	Appendix B: Outcomes Framework Questionnaires				
	Appendix C: Approved plans and children accessing early connections				
	Appe	ndix D: State/Territory – comparison of key metrics	97		

This report

This report is an overview of the performance and operations of the National Disability Insurance Agency (NDIA) for the 3 months from 1 January 2025 to 31 March 2025.

Due to a reporting platform incident at Services Australia, some quarter-end data are as of 2 April 2025 and not 31 March 2025:

- Data for participants and committed supports are as of 2 April.
- Other data items, including payments (Scheme expenses), are for the precise period to 31 March.
- In this report, references to 31 March include both data periods to 31 March and to 2 April.

The NDIA is committed to ensuring all data around NDIA performance and participant outcomes remains accessible and easy for different audiences to understand.

This report presents analysis and key insights. Key figures and comparisons of state and territory statistics can be found in the appendices.

As part of streamlining the report, some appendices are available as supplements on the NDIS website:

- · national, state and territory statistics
- participants by service district and support type, and committed supports and payments by service district
- specialist disability accommodation (SDA).

Introduction

Key highlights for quarter 3, 2024–25

Reforms are stabilising NDIS costs

Significant reforms, legislative changes and investment are making the NDIS stronger and leading to a continued and encouraging trend of stabilised cost growth. Data as at March 2025 show the year-on-year growth rate at 10.6%, lower than the 12% rate projected in the Annual Financial Sustainability Report. Costs are on track to reach National Cabinet's 8% growth target.

With the NDIS now supporting over 717,000 participants, and more than 27,000 participants entering the NDIS during this quarter, these important reforms aim to ensure every dollar allocated to NDIS participants reaches them and helps make a difference in their lives.

One factor that has helped to stabilise growth is the significant work to provide more clarity around what can be included in plans, manage over-spending of plans, and stop fraud and exploitation of participants.

The reform work is expected to reduce projected Scheme expenses by \$19.3 billion over the 4 years to 30 June 2028.

At the end of the last financial year, Scheme expenses were around \$600 million less than the 2024-25 Budget estimate.

This quarter, costs continued to stabilise, with total Scheme expenses for the 9 months to March 2025 coming in at \$34.2 billion (on an accrual basis), which is \$740 million below the June 2024 projections.

Data as at March 2025 show the year-on-year growth rate at 10.6%, lower than the 12% rate projected in the Annual Financial Sustainability Report.

Participant outcomes highlights

- Participants aged 15 years and older report an increase in participation in community and social activities, from 35% at baseline to 43% at latest reassessment - a relative increase of 23%.
- There has been a 6-percentage point increase in families and carers reporting paid employment, from 47% at baseline to 52% at latest reassessment.
- Young children aged from birth to starting school had improvements of 4 or more percentage points across the various aspects and areas of functioning included in the life domain measures. Parents and carers reported the largest improvements, at 6 or more percentage points, for choice and control, fitting into family life, and fitting into community life.
- Children between starting school and age 14 had improvements of more than 10 percentage points across all life domain measures. Daily living had the strongest improvement at 15 percentage points.

- Participants aged 15 years and older also reported improvements across all life domain measures. The largest improvements, at more than 10 percentage points, were reported for choice and control, daily living, health and wellbeing, and social, community and civic participation.
- Eighty per cent of participants aged 15 and over who have been in the NDIS for over 2 years report having greater choice and control in their lives, up from 67% at first reassessment or check-in point.

Participation in work has more than doubled, growing from 10% to 23% for participants aged 15 to 24 years who have been in the NDIS for over 2 years

Continuing to work with the disability community

The NDIA is committed to working with people with a disability and the disability community to design and implement reforms to the NDIS.

This year, the NDIA's approach to co-design to support key changes to the NDIS will be refined and improved. This is part of the ongoing commitment to improve co-design, consultation and engagement.

This year, the focus of co-design will be on:

- designing reforms for assessments and budgeting
- designing the new participant pathway experience
- confirming the navigator functions needed to support the new planning framework approach
- improving the participant safeguarding system and process.

This focus will ensure the NDIA works with more people and spends more time on the changes that will happen first.

Over the last quarter the NDIA has:

- held over 26 co-design and consultation sessions, involving more than 450 participants and members of the disability community
- held 2 face-to-face co-design workshops in February and March with participants from around Australia on the new planning framework
- held 12 consultation sessions on reforms due to legislative changes relating to the access pathway and spending flexibility.

The NDIA has also continued to engage with and educate participants, their families, carers and supporters, and providers about changes to the NDIS Act. This has included:

- online information sessions on how to access the NDIS, including information about the new notice of impairment
- online information sessions for participants on understanding and using their plans, including how the legislation changes will impact the way plans look if they are developed after the Act changed

- online and face-to-face information sessions for providers, including targeted sessions for support coordinators and plan managers
- over 100 conversations about the changes to legislation held across the country through our participation at events, expos, conferences and meetings with disability sector stakeholders, participants, and community and mainstream services.

Initiatives within the NDIA workforce are also championing accessibility and inclusion – in April, the Agency launched a Neuroinclusion Plan that incorporates training and co-design workshops.

Improving participant experience and outcomes

The NDIS Review recommended a different approach to planning to deliver more consistent and fairer outcomes for NDIS participants.

A key step in this process occurred in February 2025, when the NDIA released an approach to market for support needs assessment tools for adults, and an industry consultation process about how to best understand support needs for children and specific kinds of support funded by the NDIS.

These activities will identify the best ways to collect information about the support needs of people with disability in the context of their lives, and help in developing NDIS budgets.

The assessment tools will focus on identifying a participant's individual support needs in the context of their lives, rather than their functional capacity.

These reforms are being informed by consultation with people with disability and their representatives through the NDIA's co-design program.

The new approach to understanding support needs and developing an NDIS budget will create a better and fairer system for gathering information about the supports people need, and help participants avoid needless costs or delays gathering information that doesn't support their requests.

The NDIA understands the new ways of gathering information will significantly change participants' experience, and we will continue to work with the disability community every step of the way.

Quality supports pilot programs

In February 2025, the NDIA opened grant rounds for two 12-month pilot programs. This is in support of the NDIA's priority to ensure NDIS participants receive the disability-related supports they need.

The Support Coordination Pilot and Supported Independent Living Pilot will inform future approaches to ensure participants get the best value for money for services provided.

The pilot programs will examine the key characteristics of quality service provision, as well as costs and outcomes associated with providing quality services – including to participants who have complex support needs and are at risk of not receiving supports.

The pilots will also inform the NDIA's role as market steward, as the NDIA continues to review current NDIS pricing models as part of its commitment to a revised pricing approach.

Crack Down on Fraud program

In March 2025, the Australian Government announced a further \$151 million investment over 4 years (and \$43.8 million ongoing) for the Crack Down on Fraud (CDoF) program.

The funding boost follows the investment announced in November 2024 of \$110.4 million and the initial \$83.9 million investment made earlier in 2024.

The CDoF program is progressively delivering system and capability improvements to enhance the NDIA's ability to better detect and prevent the exploitation of participants and the NDIS. The additional funding will enable the CDoF program to continue to:

- improve systems that check identities to increase safety and privacy
- improve the NDIS mobile app and online interfaces, ultimately enhancing the experience for users and strengthening our systems
- improve the systems that assess, process and pay over 500,000 NDIS claims per day
- build new IT systems to connect with other agencies, providers and banks so transactions can be actioned faster with fewer errors
- implement a new integrity management system that will interact with other enforcement agencies.

The integrity improvements being undertaken are co-designed with sector representatives and assessed for accessibility. The CDoF system enhancements delivered to date have also improved the effectiveness of other work within the NDIA and the Fraud Fusion Taskforce.

Early intervention pathway

As part of the 2024–25 Mid-Year Economic and Fiscal Outlook, the Australian Government announced \$4.5 million in funding over 2 years for the NDIA to design a new NDIS early intervention pathway to better support children younger than 9 years old with developmental delay or disability.

Work on the design of the new children's pathway commenced this quarter with a focus on engagement and co-design activities including:

- holding discussions with the Children's Expert Advisory Group on early concepts
- establishing mechanisms for co-design with parents and carers who have a child or children younger than 9 in the NDIS. Initial co-design activities were held, including individual interviews and workshops to begin to understand how parents and carers would like to experience the future pathway
- planning how stakeholders can be engaged and consulted across the design cycle.

This new pathway was a recommendation from the NDIS Review, with the following key elements to be designed:

- access requirements that are clear, timely and focused on children younger than 9 who need supports at the level of intensity that the NDIS provides
- a new support needs assessment process that seeks to understand the child and family's early intervention goals and support needs, and how early intervention supports can best benefit the child and family
- the delivery of early intervention supports as early as possible that are based on best practice
- the introduction of a lead practitioner role to work with eligible families to maximise the benefits of their early intervention supports and coordinate service providers
- monitoring of the progress of early intervention supports, and help to make changes if progress is not achieved as expected.

First Nations Strategy

The First Nations Strategy Working Group was established in October 2024 for the purpose of co-developing an inaugural NDIS First Nations Strategy 2025-2030, as part of its commitment to ensure the NDIS delivers and continues to create improved outcomes in the lives of First Nations people with disability. The Strategy was launched in January 2025. The NDIA is now undertaking a program of community meetings to co-design a Strategy Implementation Plan and monitoring and evaluation framework by the end of 2025.

A new Independent Advisory Council (IAC) First Nations Reference Group (FNRG) met for the first time in February 2025. The FNRG comprises only First Nations people with disability. It provides advice to the IAC and to the NDIA Board through the IAC on matters affecting First Nations peoples with disability. The FRNG will convene its second meeting in Cairns in June 2025.

To improve NDIS access and support for First Nations participants, the NDIA is focusing on providing a culturally safe environment and more information in the way First Nations people want to receive it. This includes recruiting and retaining more First Nations staff in the NDIA and capability of all staff, particularly NDIS planners and front line staff, to improve the experience for First Nations participants. The NDIA is also working to operationalise a First Nations call centre with NDIA National Call Centre to enhance culturally safe service delivery and improve accessibility for First Nations participants.

Quarter 3 updates

- 1. Scheme financial experience
- 2. Key areas of improvement
 - supporting participants to spend within their plans
 - improved NDIA performance
 - fraud and integrity

Scheme financial experience

Total Scheme expenses for the 9 months to March 2025 were \$34.2 billion (on an accrual basis), which is \$740 million below the June 2024 projections.

Data as at March 2025 show the year-on-year growth rate at 10.6%, lower than the growth rate of 12% projected in the Annual Financial Sustainability Report.

Plan budgets and payments for participants who have been in the NDIS for more than one year, continue to increase.

As of March 2025, data shows that for participants who joined the NDIS before June 2020, both total annualised plan budgets and overall payments have increased year-on-year over the last three years by between 11% and 17% per annum.

Key areas of improvement

Supporting participants to spend within their plans

The NDIA is helping participants spend within their plans and providing more clarity on what are approved NDIS supports.

In October 2024, the Government introduced NDIS supports lists that give clearer guidelines on what the NDIS does and does not fund (section 10 of the NDIS Act).

This is helping NDIS participants spend within their approved level of support and reducing the risk of them over-spending their NDIS plan budget.

The NDIA has commenced an education campaign to ensure participants and their families and carers can learn and ask questions about changes to the NDIS Act. The campaign includes direct communications with participants and their nominees, and with providers, plan managers and support coordinators.

Improved NDIA performance

The NDIA continues to improve the experience for participants. Improvements this quarter include:

- Improved timeframes for approving first plans and a continued focus on reducing the outstanding items for unscheduled reassessments.
- Continued improvement in the timeframes for completing an internal review of a reviewable decision.
- Improved timeframes for closing complaints, with 86% closed within 21 days in quarter 3 2024-25, compared with 74% in the previous quarter.
- Following feedback about our process for eligibility reassessments, the timeframe for participants to provide additional information was extended from 28 to 90 days, effective from 30 January 2025.
- Continued focus on improving timeframes for access decisions.
- Continued fall in the volume of participant complaints, with the participant complaint rate of 7.7% this quarter being the lowest level of the past year.
- Improved hospital discharge processes. The average number of days between an NDIS participant being medically ready for discharge and being discharged was 16 days in the quarter. This is an improvement over the past 24 months, from 30 days in the March 2023 guarter.
- More than 35 enhancements made to the new computer system to support participants and staff who deliver the NDIS.
- More than 1,000 staff added to the frontline service delivery team over the past 3 quarters, reducing waiting times and improving service access – particularly for participants seeking changes to their NDIS plans.
- Improved performance of the National Contact Centre (NCC), while experiencing increased demand across all contact channels.
- The NCC continued to answer calls in a timely manner, with the average speed of answer in quarter 3 being one minute and 3 seconds. The customer satisfaction rate remained above target (80%) at 93%.
- The NCC continued to improve the first contact resolution program, training 76 service officers this quarter. This program reduces double-handling and referrals of enquiries to other areas of the NDIA.
- The NCC commenced a pilot program to improve identity verification.
- The number of participants younger than 65 in aged care reduced from 811 to 734, excluding First Nations peoples aged 50 to 64 years who meet the exceptional circumstances criteria.

Fraud and integrity

The Fraud Fusion Taskforce continues to focus on increasing safety and outcomes for participants by improving the integrity of providers and the NDIS. This work, together with improved integrity initiatives, is making the NDIS stronger by stopping exploitation and ensuring every dollar of the NDIS supports people with disability.

As at March 2025, there are 23 agencies across government working together to find and stop fraud. The integrity focus has allowed the NDIA to fast-track interventions against the most problematic providers. In this quarter, multiple NDIA-led investigations conducted with taskforce partner agencies resulted in 28 search warrants being executed.

In addition, the taskforce and the Crack Down on Fraud and payment integrity programs have dramatically improved the ability to detect provider risk and implement proactive manual payment reviews. These reviews, implemented before 30 September 2024:

- have led to more than 1,300 problematic providers permanently leaving the NDIS
- are expected to deliver over \$1.3 billion in benefits over the federal Budget forward estimates (1 July 2024 to 30 June 2028), including \$399 million in savings to the NDIS and an additional \$918 million in payments diverted away from problematic integrity providers. Funding is still available to a participant whenever they are moved to an alternate provider to ensure that funds are spent only on NDIS supports for the participant and in accordance with their plan.

The continued focus on improving the integrity of providers is complemented by significant interventions to safeguard participants. Every integrity intervention is accompanied by a participant safety intervention which includes, where appropriate, supporting the participant to find a new provider. The NDIA has identified more than 19,000 NDIS participants who may have been impacted by fraudulent providers, and supported thousands of participants to transition to safer arrangements, including by changing providers.

The Agency is also partnering with the NDIS Commission to either prevent inappropriate registrations or expedite deregistration and banning orders. Integrity interventions are co-designed with sector representatives in the Integrity Working Group.





Supports help Charlotte to serve up success



Charlotte, a 24 year old from Canberra, is making every moment count as a café assistant at Eastlakes Football Club.

Charlotte, who has Down syndrome, loves nothing more than greeting Eastlakes' regulars with a smile and chat while learning new hospitality skills.

'I am a waitress. I do lots of different things like make coffee, serve meals, take orders, and clean the restaurant,' Charlotte said. 'I talk to visitors and make sure they are enjoying their meals. I love talking to people. I've won Employee of the Quarter for my good work and got a certificate and some gift vouchers to spend.'

Using her NDIS funding for Customised Employment supports, Charlotte's on-the-job assistance has helped her transition into paid employment from a work experience role.

Receiving one-on-one support from NDIS provider, Koomari, during her work shifts, Charlotte is building her confidence

and independence and finding the right ingredients for success.

'My support helps me to be at work on time and ready to start my shift. They help me if I can't do something by myself,' Charlotte said.

'My Career Coach, Harry, also talks to me about growing in my job and learning new things. He supports me by making me feel great about what I do and what I can keep doing and learning.

'My parents work full-time and would not be able to support me in getting out to find a job, to keep me in that job or to do my shopping or participate in the programs I do.'

Applying those skills to her personal life, Charlotte is also working towards her longterm goal of increasing her independence outside of the home.

'I love my life, and I know the NDIS funding has helped me to build this great life.'

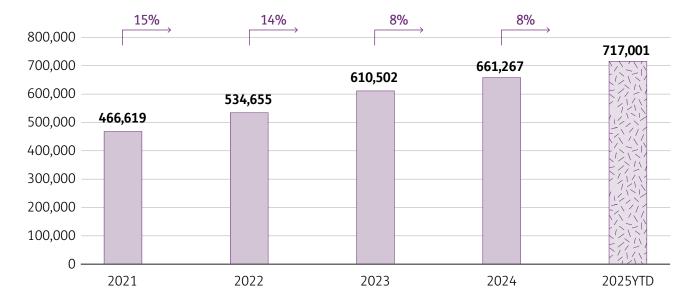
Read more <u>participant stories</u> on our website.

More than 717,000 participants are receiving support from the NDIS, and more than 27,000 participants entered the NDIS during this quarter.

(1.1) Number of participants in the NDIS

As at 31 March 2025, 717,001 participants had approved NDIS plans. This represents a 3.5% net increase from last quarter (a net increase of 24,178 participants since December).

Figure 1: Active participants with approved plans and percentage increase over time for years ending 30 June¹



¹ This is the net increase in the number of active participants in the NDIS each period, noting some participants have left the NDIS.

1.2 Participation rates

The number of NDIS participants as a proportion of the Australian population peaks between the ages of 5 and 7, with approximately 10% of children aged 5 to 7 years being NDIS participants.

Participation rate refers to the proportion of the Australian population who are NDIS participants. The rate varies by age and gender (Figure 2), reflecting the prevalence of different disability types.

Overall, the rate of participation in the NDIS rises steeply from birth, peaking at approximately 11% at age 6. The rate then declines steadily to around 1% in the age band 35 to 40, before rising gradually to 2.5% by age 65. Beyond age 65, participants may choose to remain in the NDIS until receiving support from the Commonwealth aged care system, and participation rates decline steadily to around 0.1% by age 74. Participation rates for males and females differ considerably at younger ages. At the peak, at age 6, the participation rate for males (15%) is more than double that of females (7%).

Much of the difference in participation rates by gender can be explained by differences in diagnosis by disability type. For NDIS participants younger than 18, the most prevalent disability types are autism and developmental delay. Both disability types have higher diagnosis rates in males.

In 2025, the Agency is working on a NDIS Gender Equity Strategy that will include actions to explore and address gender inequality in the Scheme. This includes considering the way we understand and respond to the support needs of women and girls, female identifying, and non-binary people with disability across their different critical life stages.

Psychosocial disability and intellectual disability are a high proportion of the remaining disability types. The participation rates by age and gender in each service district are shown in the supplements.

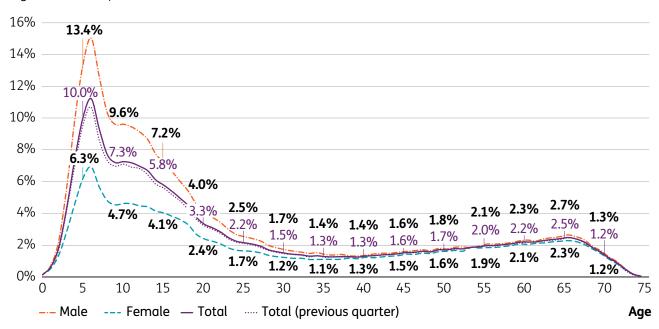


Figure 2: Participation rates^{2,3}

There were 8,939 participants aged 0 to 74 years with a gender of 'Other'. The participants for this group are included within the total rates, but not the gender-specific participation rates.

³ Since the December 2024 report, more recent estimates of the resident Australian population are being used, but this does not have a material impact on the participation rates.

1.3 Participant characteristics

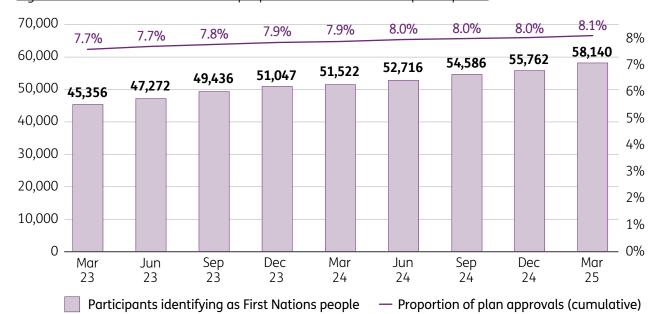
The NDIA monitors the number of participants entering the NDIS who identify as First Nations peoples or as culturally and linguistically diverse (CALD), and those from remote and very remote areas.⁴

Of the 27,675 participants entering the NDIS and receiving a plan in the quarter:

- 9.8% were First Nations peoples⁵
- **7.4%** were CALD⁶
- 1.4% were from remote and very remote areas.⁷

The total proportion of First Nations participants in the NDIS is 8.1% at the end of the March quarter and this is slightly higher compared to last quarter at 8.0% (Figure 3). The proportion of CALD participants is similar to that observed in previous reports; the number of remote participants continues to grow but the cumulative proportion is slightly lower than that at December 2024.

Figure 3: Cumulative number and proportion of First Nations participants⁸



⁴ For some participants, the identification as First Nations or CALD is not known.

This compares to 8% of the Australian population identifying as First Nations peoples who have a need for assistance. Source: Census of Population and Housing 2021 ('Need for Assistance' variable), Persons Place of Usual Residence, by Indigenous Status.

⁶ The percentage of CALD participants excludes participants who identify as First Nations peoples. Further, the NDIA published extra analysis on CALD participants in the first quarter 2020-21 quarterly report. The analysis indicated it is likely that CALD participants are joining the NDIS without being identified as CALD in the data collected, rather than a large number of CALD people with a disability not currently being in the NDIS. The number of

participants for whom the CALD identification is not known is impacted by changes in processes in 2023.

This compares to 2% of the Australian population living in remote or very remote areas. Source: Census of Population and Housing 2021, Persons Place of Usual Residence, by Remoteness Area.

⁸ The Explore data webpage has detail on the numbers of CALD participants and remote and very remote participants.

First Nations Strategy and Closing the Gap commitments

Statement of Commitment to Closing the Gap

The NDIA is developing a Statement of Commitment to Closing the Gap. Once completed, this document will outline the commitments in the National Agreement on Closing the Gap within the NDIA context. It will also detail the actions that staff will take to fulfill these commitments for participants and their families and communities.

The Statement of Commitment is being co-designed with and endorsed by the NDIA Board, the Independent Advisory Council (IAC) to the NDIS, and the IAC First Nations Reference Group.

NDIS First Nations Strategy and implementation plan

Following the release of the inaugural NDIS First Nations Strategy in January 2025, the NDIA is developing a complementary implementation plan and a monitoring and evaluation framework throughout 2025.

To develop the implementation plan, the NDIA will engage in a co-design process that includes extensive public consultations with relevant federal, state and territory government agencies, peak bodies, community organisations, and First Nations people with disability. Feedback from the co-design process will also inform long-term funding and resource planning. Both the First Nations Strategy and the implementation plan will be mapped to the Closing the Gap Priority Reforms. Final drafts of the implementation plan and monitoring and evaluation framework are expected by the end of 2025.

NDIS 'our way' – transformation for power-sharing

The second priority area of the First Nations Strategy calls for "NDIS 'our way' – transformation for power-sharing", which aims to integrate First Nations governance into the NDIA's decisionmaking, co-design and operations. The NDIA recently established the IAC First Nations Reference Group, which offers advice to the IAC and the Board on issues and solutions for First Nations people with disability. This group convened for the first time in February 2025. The establishment of this group signifies a crucial advancement not only for the First Nations Strategy, but also for fulfilling the NDIA's partnership commitments under the Closing the Gap Priority Reforms.

NDIS First Nations co-design framework and toolkit

To further fulfill the NDIA's commitments to inclusive decision-making and co-design, a First Nations co-design framework and toolkit is being developed, to be completed by mid-2025. A commitment statement will support NDIA business areas to implement this framework and toolkit. This initiative aims to enhance the NDIA's co-design practices and ensure cultural safety and respect when engaging with First Nations people with disability.

Independent review of First Nations representation

The NDIA has also conducted an independent review of First Nations representation on NDIA advisory and co-design bodies, to improve the provision of First Nations advice, ensure cultural safety and improve accountability within the NDIA. The final report from this review was received in March 2025, and the NDIA is currently evaluating the recommendations. This initiative is an example of the transformational work being done to fulfill the commitments of both the Closing the Gap Priority Reform Three – Transforming Government Organisations, and the fourth priority of the NDIS First Nations Strategy – Gathering, sharing and revisiting knowledge on meaningful change.

Cultural safety initiatives

The NDIS First Nations Strategy emphasises that cultural safety is essential for a successful relationship between the NDIA and First Nations people with disability. To improve access to the NDIS and achieve equitable outcomes, a cultural safety working group will oversee the development and implementation of an organisational cultural safety initiative. This group met twice during the March 2025 quarter.

The cultural safety initiative is part of a broader effort within the NDIA to address racism, enhance accountability and ensure a culturally safe workplace. As part of this initiative, the NDIA will conduct a review to evaluate its progress, using NDIA-specific audit and review tools, and engaging external reviewers.

The review will focus on areas such as leadership, governance, engagement, environment, workforce, workforce development, policy and performance management. The outcome will be a baseline cultural safety audit report with recommendations, leading to the development of an organisational cultural safety plan, expected to be completed by December 2025.

This work also aligns with the NDIA's commitments to Closing the Gap Priority Reform Three – Transforming Government Organisations, which aims to improve mainstream institutions, making them accountable for Closing the Gap and ensuring they are culturally safe and responsive to the needs of Aboriginal and Torres Strait Islander peoples.

First Nations pathway

Central to the ongoing NDIS reforms, and guided by the First Nations Strategy, is a dedicated, culturally safe pathway through the NDIS for First Nations participants. This pathway will transform how First Nations people with disability engage with the NDIS, by embedding cultural safety, removing systemic barriers and placing community voices at the centre of participants' care. Informed by the Disability Royal Commission, the NDIS Review and ongoing co-design, this reform will enable First Nations participants to shape an NDIS they can trust.

Collaboration with NACCHO and affiliates

The First Nations Group has contracted the National Aboriginal Community Controlled Health Organisation (NACCHO) and jurisdictional affiliates to work in partnership with the NDIA to develop policy analysis, advocacy and advice. The work will provide an evidence base to inform improvements in service delivery for First Nations people with disability and will enable the NDIA to consult with the sector regularly on reform implementation. An initial workshop was conducted with representatives from the NDIA, NACCHO and affiliates in March 2025, to co-design a workplan. This work is one example of how the NDIA is actioning its commitment to Closing the Gap Priority Reform One – Formal Partnerships and Shared Decision Making.

Indigenous data sovereignty

Work is being done to identify First Nations data assets and data needs to support organisational objectives, particularly the work of the First Nations Strategy.

Data assets are also being reviewed for how they can contribute to Closing the Gap Priority Reform Four – Shared Access to Data and Information at a Regional Level, in a way that respects privacy and Indigenous data sovereignty principles.

First Nations peoples and participants in remote and very remote areas First Nations peoples and remote participants continue to be supported by the NDIA to understand, access, navigate and use the NDIS.

The NDIA is well advanced in implementing its strengthened service model for participants in remote and very remote Australia (including all non-partnered areas). This includes:

- **Providing face-to-face services:** remote community connectors (from 38 service partners and currently supporting 480 communities) and geographically tied NDIA staff regularly visit communities to support participants throughout their NDIS journey.
- Having a dedicated sector engagement and market development team to work with communities on local priorities and use alternative commissioning approaches to secure services where they have not been previously available.

The service model is supported by a national program of access and planning clinics to enable people to access the NDIS and supports more quickly. Several access clinics have been delivered in remote locations, including:

- Anangu Pitjantjatjara Yankunytjatjara Lands, South Australia
- Big Rivers, Northern Territory
- Fitzroy Crossing, Western Australia
- Maningrida, Northern Territory
- Katanning, Western Australia
- Lajamanu, Northern Territory.

Future access clinics will include:

- Tambellup, Western Australia
- Iwantja, APY Lands, South Australia
- Papunya, Northern Territory
- Yuendumu, Northern Territory
- Wurrumiyanga, Northern Territory
- · Milingimbi, Northern Territory
- Ramingining, Northern Territory
- · Lockhart River, Queensland
- Cocos (Keeling) Islands, Indian Ocean Territories.

The NDIA continues to work across government to find ways to use local workforces to support NDIS participants, in particular:

- National Indigenous Australians Agency Remote Jobs and Economic Development Program
- Department of Health and Aged Care Integrated Care and Commissioning project
- Services Australia Co-Servicing and National Agents and Access Points.

Culturally and linguistically diverse participants

The NDIA continues to implement the NDIS CALD Strategy, released in April 2024. Implementation has focused on actions that increase access to and communication with CALD participants, making it easier for them to understand NDIS processes and for key information about planning to be shared.

This has included improving recruitment practices and training frontline staff. The NDIA's Office of Accessibility and Inclusion continues to engage with and give confidence to candidates from a CALD background who are considering working at the NDIA, by having dedicated information on the NDIS website that explains why the NDIA is an inclusive place to work for CALD people.

The NDIA is continuing to work with the CALD External Advisory Group to support and monitor implementation of the strategy. The group was provided with a mid-year progress report, which highlighted achievements, such as the release of the internal NDIA CALD Inclusion Plan, appointment of an SES CALD Champion, establishment of a staff network, and development of a CALD data dashboard.

The ongoing implementation of the CALD Strategy and action plan will in part be delivered through or alongside the implementation of NDIS reforms, including the introduction of the new planning framework outlined in the NDIS Act.

An annual report on progress under the strategy will be released by the NDIA in the following quarter.

Specialised service delivery 1.4

The NDIA is committed to improving access, outcomes and experience for participants who require specialised planning pathways and liaison.

The NDIA delivers targeted support through specialised pathways for participants with complex support needs, including participants involved in the justice system and participants transitioning from aged care or hospital settings.

Participants involved in the justice system

The NDIA is committed to supporting participants involved in the justice system to access the NDIS for reasonable and necessary disability supports. Every Australian, regardless of interaction with the justice system or criminal conviction, is entitled to access support systems offered by government to help them live their life.

The NDIA's Justice Liaison Officer (JLO) role is the primary point of contact for stakeholders in the justice system, including people eligible for the NDIS. JLOs work alongside state and territory government justice services and the NDIA Justice Planning team to support current and prospective participants in correctional and forensic settings.

The Justice Planning team provides specialised support to participants involved in the justice system to ensure they can access the disability supports they need while in custody and when transitioning into the community.

The Justice Transition Project

Between October 2022 and November 2023, the NDIA ran the Justice Transition Project, which aimed to enhance the experience of people with disability transitioning from justice and forensic settings into the community. After engaging with more than 300 stakeholders over 61 consultations, the project made 13 evidence-informed recommendations that focus on improving consistency of decision-making to support transitions from justice settings and strengthening operational mechanisms between states and territories.

The NDIA is committed to implementing the project's recommendations, and internal work has progressed toward some of the recommendations.

Justice Advisory Panel

The NDIA Justice Advisory Panel met in February 2025. In this meeting, Chairperson Ken Lay AO and panel members Jennifer Cullen AM and the Honourable David Harper AM, joined NDIA executives to examine policy and systemic issues between state and territory governments at the justice interface. For current or potential participants leaving custody, these issues can impact their transition into the community.

By exploring deidentified case studies, the panel gives advice to the NDIA on how NDIS supports can work together with supports from other systems to improve participant outcomes.

While the panel does not have decision-making powers, the case studies provide information about the participant experience and demonstrate risks, issues, and policy and systemic challenges in this area.

Information sharing

The NDIA is continuing to collaborate with state and territory governments about NDIS participants with a history of high-risk offences to ensure all NDIS participants receive the right supports from the right service systems.

Younger people in residential aged care (YPIRAC)

The YPIRAC targets

The NDIA is committed to continuing to support younger participants living in residential aged care to move into age-appropriate accommodation settings. The NDIA has a team of dedicated aged care planners and accommodation officers who work with participants who have a goal to move. NDIA aged care planners also regularly check in with participants who do not have a goal to move, to explore alternative options.

The NDIA's focus on YPIRAC

Since 1 July 2016, 1,129⁹ participants have left residential aged care¹⁰ and are now in a more appropriate accommodation setting.

The number of participants younger than 65 in residential aged care reduced from 811 in December 2024 to 734¹¹ as at the end of the third quarter of 2024–25. Of these 734 participants, 157 have an identified goal to move out of residential aged care.

Hospital discharge

The NDIA is continuing to focus on the safe and timely discharge of NDIS participants from hospital.

In the March 2025 quarter:

- the target of contacting NDIS participants within 4 days of the NDIA being notified of a participant's hospital admission was achieved for **87%** of participants, an improvement from 83% last quarter
- the average number of days between an NDIS participant being medically ready for discharge and being discharged was **16 days**. Overall, the timing of participants being discharged has improved over the past 24 months, from **30 days** in the March 2023 quarter.

Improving hospital discharge performance requires close collaboration with health systems and hospitals. This includes ensuring the NDIA has prompt notification of admission and receives the necessary health information to support discharge and to inform planning.

The NDIA is continuing to work closely with Commonwealth, state and territory health systems to support the safe and timely discharge of NDIS participants from hospital, including:

- refining reporting methods to better understand challenges to discharge
- streamlining access to the NDIS for prospective participants in hospital
- increasing the number of NDIA staff supporting hospital discharge processes
- sharing educational resources and hosting information sessions for health systems staff to help enable effective collaboration and the timely hospital discharge of NDIS participants.

⁹ Excludes First Nations peoples aged 50 to 64 years who meet the exceptional circumstances criteria for residential aged care.

¹⁰ This includes all people who were under 65 at the time of leaving. It excludes participants who are deceased or have left the NDIS.

¹¹ This excludes 91 First Nations peoples aged 50 to 64 years who meet the exceptional circumstances criteria for residential aged care.

(1.5) Children in the NDIS

As at 31 March 2025, there were 167,876 children younger than 9 with an NDIS plan, and a further 21,045 children accessed early connections throughout the quarter.

Children in the NDIS (younger than 9)

From 1 July 2023, the NDIA extended access to early childhood arrangements, through its early childhood partners in the community, to children younger than 9. These arrangements had previously been available to children younger than 7. This change ensures children and their families are supported by an early childhood partner during and after their transition to primary school.

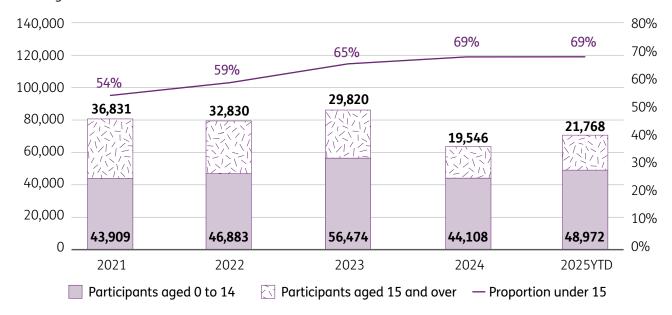
Throughout the March 2025 quarter, **21,045** children accessed early connections. Early connections gives quick access to the right supports that meet the needs of the child and their family, regardless of whether the child is an NDIS participant.

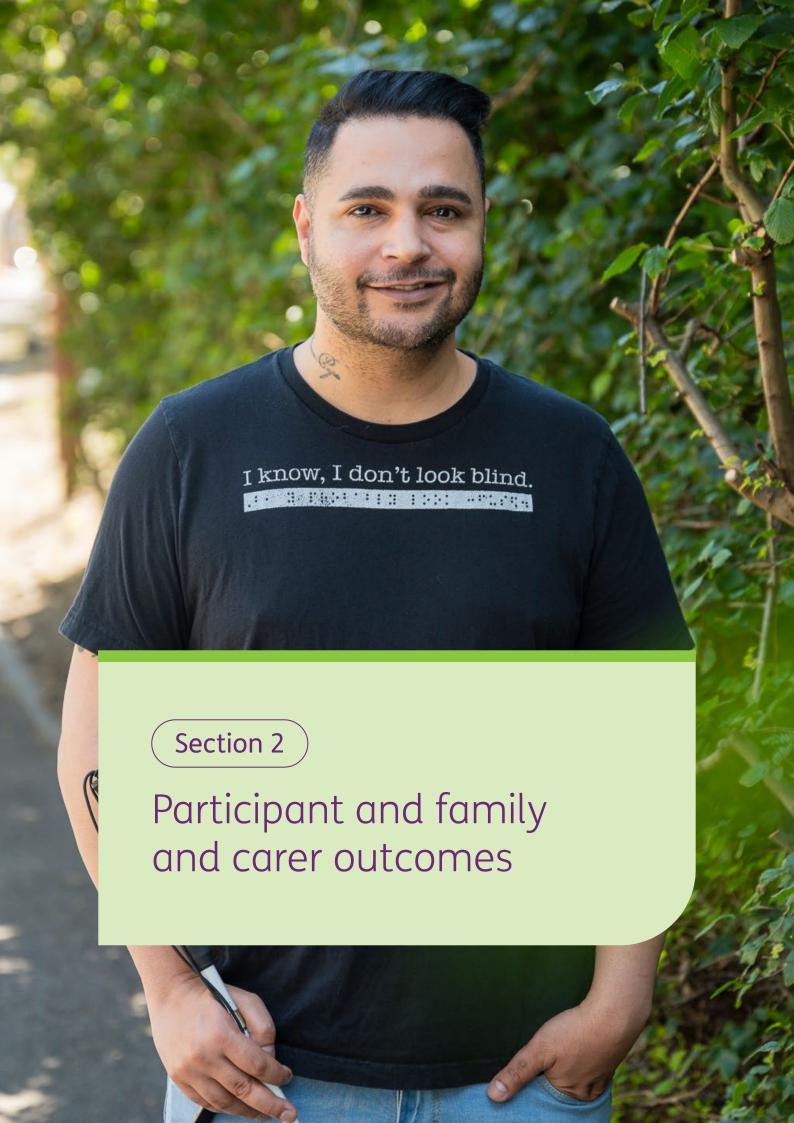
This quarter, the NDIA continued to focus on improving access to supports for children and families in remote and very remote areas. This effort contributed to 197 children meeting access criteria to participate in the NDIS, of which 86 identified as First Nations peoples. Of the 167,876 children younger than 9 with an approved plan as at 31 March 2025, there were 2,480 living in remote and very remote areas.

Children in the NDIS (younger than 15)

The number of children entering the NDIS continues to grow at a faster rate than older participants. Of the 70,740 participants entering and receiving a plan in the 2024–25 financial year to date, **69%** were children younger than 15. This is a continuation of the increasing proportions of younger participants joining the NDIS (Figure 4).

Figure 4: Number and proportion of participants by age band entering the NDIS by financial year ending 30 June







Karan's grateful to Australia for letting him be who he is



NDIS participant Karan says Australia has 'let him be who he is – a blind, partially deaf, gay man of colour.'

'I'm thriving because of where I am, who I am and the people who surround me,' he said.

Karan's NDIS supports have helped him lead his best life, working at Guide Dogs Australia and being active in his community as a disability and gay rights advocate.

Karan used to work full-time in his chosen career, marketing.

'It was a job I loved, but with Usher syndrome, my eyesight began to deteriorate, so I had to give it up,' he said. Now, he has only 3% vision left and has hearing loss, but Karan hasn't let his condition stop him from continuing to pursue his life goals.

He's continued to enjoy life. He's happily married to David, 'the love of my life'. The couple live in an apartment in Hawthorn; they both work and are proud parents to Ellie and Henry, 2 French Bulldogs they adore.

To ensure Karan remains self-sufficient, he uses his NDIS funding to employ Antony, a support worker, for 4 hours a week.

'Antony is great. He's an allrounder. He works with me to prepare food for David and I and the dogs. We also clean, iron, fold and change the bedding together,' he said.

'If I need to go to the doctor or to the shops to get something, Antony will take me.'

Karan says he enjoys working part-time for Guide Dogs Victoria in corporate community and donor engagement.

With his profile there rising, he now has national, state and local media approaching him for regular comment.

'I want others to realise they are not alone. I want to better educate society on building greater equality and inclusion. No matter who you are or what your background is, everyone should enjoy a more fulfilling and equitable life.'

Read more <u>participant stories</u> on our website.

The NDIS is having a positive impact on the lives of participants and their families and carers.

2.1 Participation in work and community and social activities

Participation rates in community and social activities have increased, while the overall rate of participation in work is stable.

Participation in community and social activities

Participants who have been in the NDIS for at least 2 years have experienced an increase in their community and social participation since they first entered.^{12,13,14}

Specifically, comparing responses at the most recent plan reassessment or check-in (between 2 and 8 years after entry) with responses at entry to the NDIS,¹⁵ the changes were:

- Seven percentage point increase from 34% to 40% for participants aged 15 to 24 years
- **Eleven** percentage point increase from **35%** to **46%** for participants aged 25 to 34 years
- Nine percentage point increase from 35% to 44% for participants aged 35 to 44 years
- **Eight** percentage point increase from **35%** to **43%** for participants aged 45 to 54 years
- Seven percentage point increase from 35% to 43% for participants aged 55 to 64 years
- Nine percentage point increase from 38% to 46% for participants aged 65 years and older
- **Eight** percentage point increase from **35%** to **43%** for participants aged 15 years and older.

The overall result of 43% compares to a 2024–25 target of 46%.

In general, participation in community and social activities has increased the longer participants have been in the NDIS.

Combining all age groups (Figure 5),¹⁶ the increase for participants who have been in the NDIS for 2 years was 5 percentage points (up from 32% to 38%). For participants who have been in the NDIS for 6 or more years, participation in social and community activities increased by 15 percentage points, from 39% to 54%.

¹² The results are based on responses provided to the outcomes framework questionnaires. Responses are collected at entry to the NDIS (baseline) and at subsequent plan reassessment or check-in.

¹³ This section compares baseline indicator results when participants entered the NDIS, with results measured at the most recent participant plan reassessment or check-in for each respondent. Trial participants are excluded.

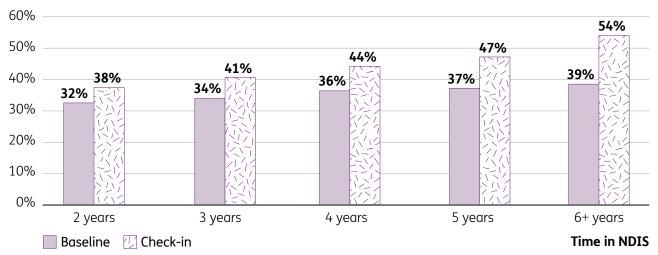
¹⁴ The participant age reported in this section is as per their latest plan reassessment or check-in.

¹⁵ Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.

¹⁶ Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.

Figure 5: Percentage change in the participation rate in social activities

Participants aged 15 years and over



Participation in work

The percentage of participants in a paid job, for those in the NDIS for at least 2 years, continues to be relatively stable. However, the percentage in a paid job and the change by number of years in the NDIS differs by age group. For instance, the largest percentage increase was for participants in the 15 to 24 age group, consistent with participants entering the workforce for the first time.

The percentage in a paid job remains stable or declines for all other age bands.

Specifically, comparing responses at the most recent plan reassessment or check-in (between 2 to 8 years after entry) with responses at entry to the NDIS,¹⁷ the changes were:

- Twelve percentage point increase from 10% to 23% for participants aged 15 to 24 years¹⁸
- Two percentage point increase from 27% to 29% for participants aged 25 to 34 years
- One percentage point decrease from 28% to 27% for participants aged 35 to 44 years
- Two percentage point decrease from 25% to 23% for participants aged 45 to 54 years
- Four percentage point decrease from 20% to 16% for participants aged 55 to 64 years¹⁹
- Six percentage point decrease from 14% to 8% for participants aged 65 years and older²⁰
- Two percentage point increase from 21% to 23% for participants aged 15 to 64 years.

The overall result of 23% of participants aged 15 to 64 years in paid work compares to a 2024–25 target of 26%.

¹⁷ Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.

¹⁸ Some of the increase is due to participants leaving school and starting work. As the NDIS matures it will be possible to analyse the extent to which the percentage gap increases.

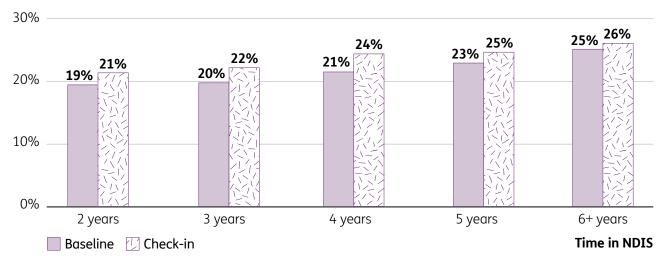
¹⁹ Some of the decrease for older age groups is due to participants retiring from the workforce.

²⁰ Some of the decrease for older age groups is due to participants retiring from the workforce.

For participants who are of working age (15 to 64) and who have been in the NDIS for 2 years, the percentage in work has increased slightly from 19% to 21%. Those in the NDIS for 3 to 5 years also experienced similar increases of up to 3 percentage points. For participants who have been in the NDIS for 6 or more years, the percentage in work has increased slightly from 25% to 26% (Figure 6).

Figure 6: Change in the percentage of participants in work²¹

Participants aged 15 to 64 years



Supported employment survey

The NDIA has published a report of the results of a survey of 145 supported employment services.

Seventy-seven per cent of supported employment services responded to the survey, providing a profile of the sector and baseline data on how the providers are responding to the <u>Guiding principles for the future of supported employment</u>, endorsed by the federal, state and territory governments.

The report provides demographic information for 13,150 of the 15,135 employees employed in these enterprises, as well as the type of training and employment assistance available. This includes helping employees to identify alternative employment goals, and building their capacity to transition to mainstream employment in accordance with their skills and interests.

The survey results will dovetail with responses to the discussion paper, <u>Next Steps in Supported Employment: Consultation on the way forward</u>, released by the Department of Social Services in March 2025.

²¹ Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.

Expanded employment supports

Expanded employment supports, which commenced on 1 July 2024, enable earlier employment preparation for participants from the time they reach working age of 14 to 15 years, and for participants leaving school, to prepare for employment or undertake further education or training to gain a qualification. The NDIA is continuing to deliver training for NDIS planners and local area coordination partners to support these changes. Training has been delivered to 1,267 planners in this quarter.

The NDIA is also engaging with providers on the changes, with 297 provider representatives attending information sessions in the current quarter. These sessions are an opportunity for the NDIA and providers to collaborate on supporting participant employment outcomes.

NDIA data for the period July to December 2024 indicate that more participants are receiving capacity building employment supports in their plans. The number of participants receiving these supports have increased by more than 20%, at all age groups, between June to December 2024. The largest increase has been observed in the 25 and over age group, at 39%. Work continues to ensure all stakeholders understand the intent of the changes to employment supports and can confidently play their part in building capacity for employment and improving employment outcomes for participants.

Family and carer employment rate

The percentage of families and carers in a paid job, for participants who have been in the NDIS for at least 2 years, has improved over time.

Specifically, comparing responses at the most recent plan reassessment or check-in (between 2 and 8 years after entry) with responses at entry to the NDIS,²² the changes were:

- Eight percentage point increase from 46% to 54% for families and carers of participants aged 0 to 14 years
- Two percentage point increase from 48% to 50% for families and carers of participants aged 15 years and over.

Overall, for families and carers of all participants, there has been a 6-percentage point increase, from 47% to 52%.

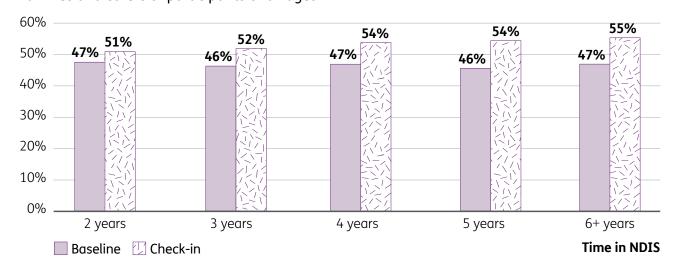
Considering participants of all ages who have been in the NDIS for at least 2 years, improvements in the percentage of families and carers in work are greater where the participant has been in the NDIS for longer. For instance, 51% of the families and carers of participants who have been in the NDIS for 2 years were in work at second reassessment or check-in, compared to 47% at baseline.

²² Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.

Those families and carers of participants in the NDIS for 6 or more years improved their employment rate by 8 percentage points, from 47% to 55% (Figure 7).

Figure 7: Change in the percentage of families and carers of participants in work

Families and carers of participants of all ages



2.2 Perceptions of whether the NDIS has helped

Participants have positive perceptions across all domains and different age groups. However, the percentage of positive responses varies by life domains and age group.

At each plan reassessment or check-in, participants may be asked whether the NDIS has helped with areas related to each of the various aspects and areas of functioning included in the life domain measures . For these questions, longitudinal change is measured from first plan reassessment or check-in, since the NDIS has not had an opportunity to help at baseline. Results shown in this section compare responses provided at the first plan reassessment or check-in with those from later reassessments or check-ins, for participants entering the NDIS since 1 July 2016 and who have been in the NDIS for at least 2 years.

Participant choice and control

The choice and control metric for participants aged 15 and over is based on the question 'Has the NDIS helped you have more choices and more control over your life?'

Positive perceptions of whether the NDIS has helped with choice and control have increased for the latest reassessment or check-in compared to the first reassessment or check-in across all age bands. Older participants tend to have higher levels of satisfaction than the 15 to 24 age group.

Specifically, the percentage increases of those who think that the NDIS has helped them to have more choice and more control over their life were:²³

- Thirteen percentage point increase from 61% to 74% for participants aged 15 to 24 years
- Thirteen percentage point increase from 67% to 80% for participants aged 25 to 34 years
- Twelve percentage point increase from 69% to 82% for participants aged 35 to 44 years
- Twelve percentage point increase from 70% to 83% for participants aged 45 to 54 years
- Twelve percentage point increase from 72% to 85% for participants aged 55 to 64 years
- Fifteen percentage point increase from 72% to 87% for participants aged 65 years and older
- Thirteen percentage point increase from 67% to 80% for participants aged 15 years and older.

Other 'Has the NDIS helped?' questions

For children aged from birth to starting school, results have improved across all life domain measures.

Table 1 shows the percentages responding positively at first assessment and at latest reassessment or check-in, as well as the change between the 2 time points.

Table 1: 'Has the NDIS helped?' - participants aged from birth to before starting school²⁴

Domain	First assessment %	Latest reassessment %	Percentage point change
Daily living: child's development	91	95	+4
Daily living: access to specialist services	92	96	+4
Choice and control (child's ability to communicate what they want)	82	88	+6
Relationships (fitting into family life)	78	85	+8
Social, community and civic participation (fitting into community life)	64	72	+8

Improvements were slightly stronger for fitting into family and community life (although results for these life domain measures started off at a lower level and hence had more scope to improve).

²³ Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.

²⁴ Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.

For participants from starting school to age 14, Table 2 shows the percentages responding positively at first assessment and at latest reassessment or check-in, as well as the change between the 2 time points.

Table 2: 'Has the NDIS helped?' – participants from starting school to age 14²⁵

Domain	First assessment %	Latest reassessment %	Percentage point change
Daily living (independence)	62	76	+15
Lifelong learning (access to education)	42	55	+13
Relationships (with family and friends)	51	64	+13
Social, community and civic participation (social and recreational life)	46	57	+11

In Table 2, the results are generally less positive than for the younger age group, but show stronger improvement over time.

For young adults aged 15 to 24 years, Table 3 shows the percentages responding positively at first reassessment or check-in and at latest reassessment or check-in, as well as the change between the 2 time points.

Table 3: 'Has the NDIS helped?' - participants aged 15 to 2426

Domain	First assessment %	Latest reassessment %	Percentage point change
Choice and control	61	74	+13
Daily living	61	75	+14
Relationships	50	58	+8
Home	23	24	+2
Health and wellbeing	44	56	+12
Lifelong learning	36	42	+6
Work	18	21	+3
Social, community and civic participation	55	66	+11

From Table 3, the largest improvement over time in the NDIS has been observed for the daily living domain (14-percentage point increase). Strong improvements have also been observed for choice and control (13-percentage point increase), health and wellbeing (12-percentage point increase), social, community and civic participation (11-percentage point increase), relationships (8-percentage point increase), and lifelong learning (6-percentage point increase). Home and work showed marginal increases (2- and 3-percentage point increases, respectively).

²⁵ Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.

²⁶ Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.

For participants aged 25 and over, Table 4 shows the percentages responding positively at first assessment and latest reassessment or check-in, as well as the change between the 2 time points.

Table 4: 'Has the NDIS helped?' - participants aged 25 and over²⁷

Domain	First assessment %	Latest reassessment %	Percentage point change
Choice and control	70	83	+13
Daily living	73	86	+13
Relationships	53	66	+14
Home	31	39	+8
Health and wellbeing	52	66	+14
Lifelong learning	30	37	+7
Work	19	23	+3
Social, community and civic participation	60	74	+14

From Table 4, perceptions are more positive than for those aged 15 to 24, and the older adult group also shows a stronger improvement over time.

For participants aged 25 and over, the largest improvements over time in the NDIS have been observed for relationships; health and wellbeing; and social, community and civic participation (14-percentage point increase). Strong improvements have also been observed for choice and control and daily living (13-percentage point increases in both life domain measures).

Similar to the younger adult group, lifelong learning and work showed smaller increases (7- and 3-percentage point increases, respectively). However, there was a larger improvement for the home domain (8-percentage point increase) in the older adult group compared to the younger adult group.28

Results continue to improve with time in the NDIS

Responses tend to become more positive the longer a participant has been in the NDIS.

While these results are encouraging, the analysis also indicates there are areas where outcomes could be improved. For example, for participants aged 25 and over, after at least 2 years in the NDIS, only 23% agreed that being in the NDIS had helped them find a suitable job, which is a 3-percentage point increase from their first plan assessment.

²⁷ Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.

²⁸ Noting that the education and housing systems have a major role to play in the lifelong learning and home domains.





Joshua's job fills him with pride and purpose



With determination and the right supports, Mackay NDIS participant Joshua has achieved his goal of finding and securing work – and he couldn't be happier.

Working 3 days a week preparing and delivering catalogues, the 18-year-old, who has level 3 autism, an intellectual disability and obsessive-compulsive disorder, is filled with pride and purpose in a job that is helping him build his skills and independence.

Joshua used his NDIS funding to engage Queensland disability support provider Feros Care. They linked him to Emily, a local area coordinator, who worked with him to get to know his likes, dislikes, interests and strengths.

Seeing a catalogue delivery job advertised, Emily discussed the role with Joshua and what it entailed. He was keen, so she supported him to apply, and he was successful.

'For Joshua, the structured role plays to his strengths, and he's really found a sense of pride and purpose in what he's doing,' Emily said. 'He enjoys sorting all the different catalogues into separate piles. Then he rolls them up, puts them into his delivery cart and heads out with his support worker to deliver them.

'Joshua started out sorting and delivering catalogues one day a week, but as his confidence grew, his hours did too. Now he's working 20 hours a week over 3 days!'

Joshua's mum Shirley marvels at her son's determination and strong work ethic. She credits much of his success to NDIS funding and the support he's had from Feros Care.

'Joshua is much happier working. He sees his father and brother go to work, so for him the natural progression was to go to work too,' Shirley said.

'The progress Joshua has made is just incredible. This job has given him a new sense of purpose, and it's fantastic to see how much it's helped to boost his confidence.'

Read more <u>participant stories</u> on our website.

The NDIS is committed to delivering a high-quality experience for all participants.

Participant Service Charter engagement principles 3.1

The Participant Service Charter (PSC) is based on 5 engagement principles that outline how the NDIA and partner organisations should engage with participants.

The PSC sets out the level of service participants can expect from the NDIA and partners in the community. It outlines in plain English how staff and partners should engage with participants and how the NDIA will be held to account.

The Participant Service Improvement Plan sets out what the NDIA and partners are going to do to meet the promises in the PSC and deliver an NDIS that meets expectations. In the Participant Service Improvement Plan, the NDIA committed to 'ensuring we adhere to the PSC engagement principles in our interactions with you'.

We measured performance for the 5 PSC engagement principles (Table 5). The results are drawn from the participant satisfaction survey. The survey was amended at the end of 2023 to better align with the PSC engagement principles, coinciding with the new computer system and pathway changes.

Table 5: Performance against the PSC engagement principles

Engagement princi	Performance			
Transparent	We will make it easy to access and understand our information and decisions	79%		
Responsive	We will respond to your individual needs and circumstances			
Respectful	We will recognise your individual experience and acknowledge you are an expert in your own life	68%		
Empowering	We will make it easy to access and use information and be supported by the NDIS to lead your life	68%		
Connected	We will support you to access the services and supports you need	76%		

Overall, 79% of respondents experienced interactions that were transparent, with 89% of respondents indicating that communication was in their preferred format.²⁹

Sixty-five per cent reported an experience that was responsive, with 66% of respondents saying that their circumstances and needs were considered.

Sixty-eight per cent of respondents experienced a respectful service, with 91% of participants and other people with disability engaging with the NDIS noting they were treated with respect.

Overall, 68% of respondents experienced interactions that were empowering, with 63% of participants feeling prepared for their plan-related meetings, 67% feeling confident in using their plan, and 86% knowing where to go for more help with using their plan.

Finally, 76% of participants and other people with disability engaging with the NDIS experienced interactions that enabled them to be connected, with 86% reporting they were able to connect with the NDIS in their preferred way and 67% feeling confident in accessing supports.

(3.2) Participant Service Guarantee

The Participant Service Guarantee (PSG) sets clear timeframes for key NDIS processes.

Performance against the PSG measures has remained steady this quarter for planning, implementation and plan reassessment services, despite a higher workload than the December 2024 quarter in several work streams. For the 10 PSG measures, one is meeting PSG timeframes (PSG 7), 3 are improving (PSG 6, 8 and 11) and 3 are approaching the timeframes target with results of over 80% (PSG 6, 8 and 13).

Performance against the PSG measures continues to be impacted by a high workload in most service areas, including participants seeking a variation or reassessment of their NDIS plan.

A remediation plan is in place to improve both the participant experience and performance against the PSG measures. The focus over the last 12 months has been on first plans, plan change requests and unscheduled reassessments, and as a result, performance has improved and waiting times have decreased. We are aiming to reduce the number of plan change requests (PSG 12) not meeting the prescribed timeframe by July 2025. We are also focusing on improving performance for making access decisions (PSG 2 and 4) and internal reviews of reviewable decisions (PSG 17), so that work meets the expected timeframes.

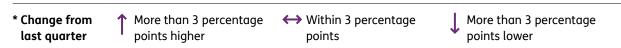
In addition, system changes scheduled in the coming months will help us meet completion timeframes and improve the experience for participants.

²⁹ Respondents include NDIS participants, prospective participants, and people with disability engaging with the NDIS through community connections and early supports.

Table 6: Performance against the Participant Service Guarantee³⁰

PSG	Service type	Description of the service being guaranteed	Service guarantee	Performance in the March 2025 quarter	Change from last quarter*
2	Access	Make an access decision, or request for more information, after an access request has been received.	21 days	9%	Ţ
4	Access	Make an access decision, or request for additional information, after more information has been provided.	14 days	13%	Ţ
6	Planning	Approve a participant's plan, after an access decision has been made (excludes those supported by the early childhood approach [ECA] who have received initial supports).	56 days	86%	1
7	Planning	Approve a plan for ECA participants, after an access decision has been made.	56 days	99%	\leftrightarrow
8	Implementation	Offer to hold a plan implementation meeting, after the plan is approved.	7 days	84%	\leftrightarrow
11	Plan reassessment [†]	Commence facilitating a scheduled plan reassessment, prior to the scheduled reassessment date.	56 days	64%	1
12	Plan reassessment [†]	Decide whether to undertake a participant-initiated plan reassessment, after the request is received.	21 days	22%	\leftrightarrow
13	Plan reassessment [†]	Complete a reassessment, after the decision to accept the request was made.	28 days	84%	1
14	Plan variations	Amend a plan, after the receipt of information that triggers the plan amendment process.	28 days	39%	1
17	Reviewable decisions	Complete an internal review of a reviewable decision, after a request is received.	60 days	49%	Ţ

Note: The NDIA's participant check-in process ensures that every scheduled reassessment begins with a contact from the planner or partner to discuss reassessment options well before any scheduled reassessment date. Plans are extended automatically if they have not been reassessed before expiry, so participants have continuity of support. That is, participants do not stop receiving supports.



[†] Excludes reassessments initiated before service processes were migrated to the new computer system.

³⁰ For the March 2025 quarter, performance is measured from available data on processes and dates in the new computer system. Milestones being built into the new computer system will improve the capture of performance data.

(3.3) Home and living decisions

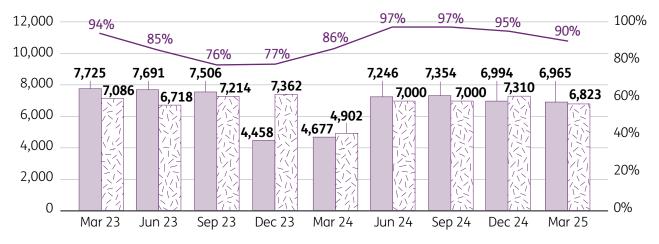
The NDIA is supporting participants and their families to access information and capacity building to explore alternative living options.

The duration of the end-to-end process for home and living applications is the time taken from receipt of a home and living application form through to home and living supports being included in an approved plan – plan implementation.³¹

Where required, home and living applications are prioritised based on an escalation and prioritisation matrix. This manages risks associated with safety, quality and outcomes to serve the best interests of participants.

Over the March 2025 quarter (Figure 8), 6,965 new home and living applications were received. There were 6,823 applications either closed or implemented, and 90% (4,855) were finalised within 90 days.^{32,33} The number of new applications is similar to that for the December 2024 quarter (6,994), while the proportion of closed or implemented applications finalised within 90 days is slightly lower than the December 2024 quarter (95%).

Figure 8: Home and living applications – new, closed and percentage closed within 90 days³⁴



- Number of new home and living applications
- Number of home and living applications closed or implemented
- Percentage of applications closed or implemented within 90 days

³¹ The time taken for participants to respond to requests for further information has been removed from the duration.

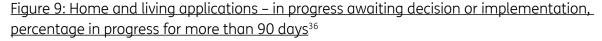
³² An application is considered closed if the application is cancelled or rejected, a participant is declined all home and living supports, or the application won't progress to implementation (e.g. participant deceased, participant chooses not to proceed). An application is considered implemented once a participant has a new approved plan.

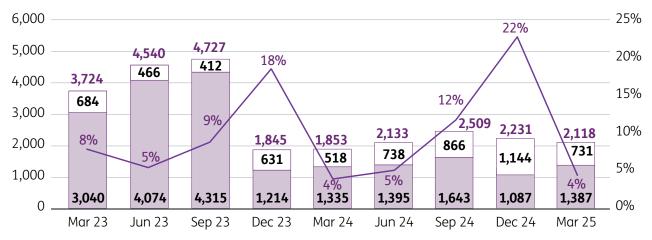
For the March 2025 quarter, 1,411 of the 6,823 applications that were closed or implemented had no data on the closure date and were excluded from the percentage of applications closed or implemented within 90 days.

³⁴ Applications that have been closed or implemented with no data on the closure date have been excluded from the percentage of applications closed or implemented within 90 days.

As at 31 March 2025, there were 2,118 home and living applications in progress (Figure 9). Of these, 1,387³⁵ were awaiting a decision, while a further 731 were waiting for supports to be implemented in a plan. There were 1,480 (70%) in-progress applications flagged as relating to a plan reassessment request associated with a change in circumstances.

The proportion of applications in progress for more than 90 days has decreased from 22% (499 applications) at 31 December 2024 to 4% (83 applications) at 31 March 2025. Investigations completed over the March 2025 quarter showed that a large proportion of the participants with an application in progress for more than 90 days did not require any changes to their current plan in order to reflect the most recent home and living application decision. The status of these cases has since been corrected and this is the main driver of the decrease to 4%.





- Number of in-progress applications awaiting decision
- Number of in-progress applications awaiting implementation
- Percentage in progress for more than 90 days

The NDIA continued to implement the independent living initiative as part of the 2023–24 Budget's Scheme reforms initiatives. This participant-centric initiative aims to support consistent, equitable and quality home and living decisions that are aligned with the best interests of participants and their families. A significant proportion of home and living decisions relate to in-home support funding decisions equivalent in value to supported independent living (SIL) packages. As at 31 March 2025, almost one in 5 SIL participants are funded for supports on a participant-to-support worker ratio of 1:1 (or greater). Most home and living applications are now reviewed and endorsed prior to approval. The endorsement process can involve a complex assessment meeting that incorporates a specialist home and living delegate, and a subject matter expert in an area such as the justice or hospital system.

³⁵ The NDIA is waiting on additional information from participants for 312 out of the 1,387 applications awaiting a decision.

³⁶ Applications on hold are excluded from the in-progress applications.

(3.4) Complaints and participant critical incidents

The volume of complaints is continuing to reduce due to improvement initiatives.

Complaints

The NDIA receives complaints from participants and their representatives, as well as others, including members of the public, referrals from parliamentarians, other government agencies and community organisations.^{37,38,39}

The volume of complaints from participants during the March 2025 quarter decreased compared to the previous quarter, reflecting a continued improvement in the volume of complaints since mid-2024. This indicates that the NDIA's ongoing improvement initiatives are working. The participant complaint rate also decreased from 9.4% of all active participants in the December 2024 quarter to 7.7% this quarter (Figure 10).

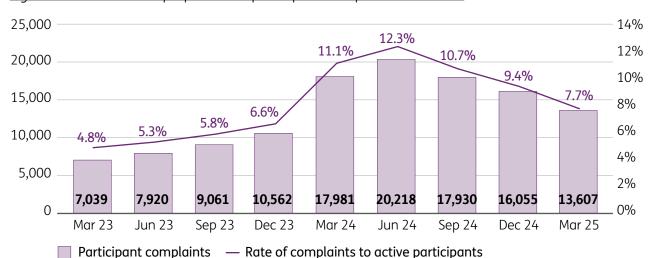


Figure 10: Number and proportion of participant complaints over time

³⁷ It is possible to record multiple related parties as the source of a complaint. In some cases, different complainant types (participants, providers or other parties) are linked to a single complaint. As a result, the sum of participant complaints, provider complaints and other complaints is higher than the total number of complaints.

³⁸ Numbers of complaints reported for the most recent quarter may still vary to the extent there is a lag in data collection.

³⁹ Numbers may change as reporting of complaints in the new computer system is refined, including identifying complaints lodged via multiple channels.

During the March 2025 quarter, the NDIA received 974 complaints from NDIS providers and 301 complaints from other sources.

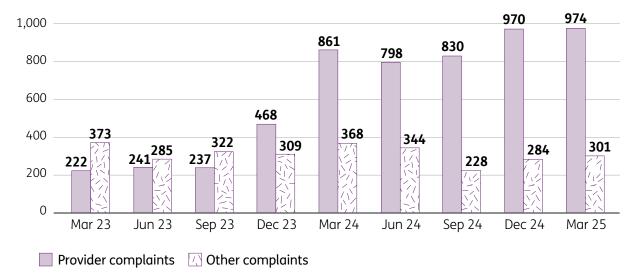


Figure 11: Number of provider and other complaint types

Participant plans continue to be the most common focus of complaints, in particular the type and amount of funding approved and the time it takes to make decisions, noting that as a proportion of all complaints received during the quarter, both categories have decreased significantly over the past 12 months.

Throughout 2024 the NDIA implemented a whole-of-agency strategy to address the common drivers of complaints, including supporting staff to resolve participant issues and concerns at first contact where possible.

The NDIA is committed to improving participants' experience by:

- strengthening the capability of National Contact Centre and other front-line staff to resolve issues
- recruiting additional staff
- identifying ways to improve complaints processes.

The success of this strategy is demonstrated by the improved complaints data in recent quarters, and these initiatives are being continued to ensure ongoing complaint responsiveness.

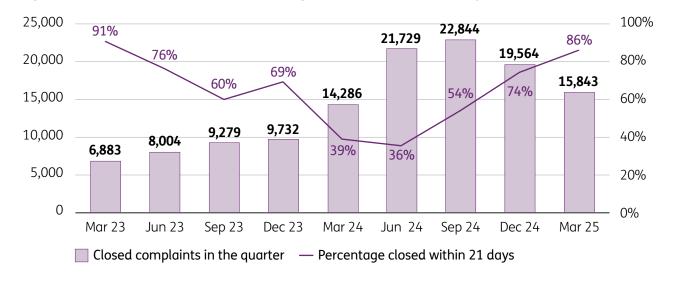


Figure 12: Closed complaints and percentage completed within 21-day timeframe

Participant critical incidents

In the course of their work, NDIA staff and staff of partners in the community may encounter circumstances or obtain information about allegations of harm to a participant. These are known as participant critical incidents (PCIs).

After taking immediate safeguarding actions, staff must report the PCI. Reports are handled by a dedicated team in the NDIA and prioritised for action based on the level of risk to the participant.

During this quarter, the rate of PCI reports as a percentage of participants with an active plan increased marginally from 2.6% to 2.7%. The total volume of PCIs reported in this quarter also increased slightly compared to the previous quarter (Figure 13).

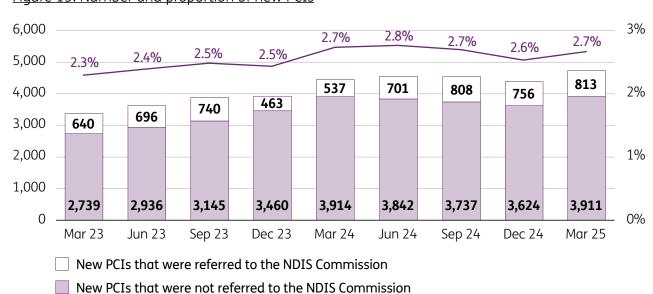


Figure 13: Number and proportion of new PCIs⁴⁰

enhanced. The number of PCIs reported for the past 6 months may still increase, as there is a lag in data collection.

New PCIs as percentage of participants with an active plan

The number of PCIs in the current quarter may change in the future as the method of identifying PCIs in the new computer system is further

The most common themes of PCIs in the March 2025 quarter were abuse or neglect of a participant, followed by a participant being at risk of or attempting self-harm.

The initial response to a PCI notification is considering whether there are grounds to believe someone is in imminent danger. Where this is the case, staff contact emergency services. The NDIA then considers any implications for the participant's NDIS plan and, where relevant, notifies the NDIS Quality and Safeguards Commission.

(3.5) Review requests and Administrative Review Tribunal cases

The overall number of participant requests for a plan reassessment is declining, while requests for a plan variation are increasing.

Participant-initiated plan change requests

A participant may request a plan reassessment or variation at any time; a reassessment is a complete review of the plan, whereas a variation is often a minor adjustment to a plan. The number of plan reassessment requests increased significantly in the December 2023 quarter to 51,136, and has declined each quarter since, to 32,635 in the March 2025 quarter (Figure 14).

With increased staff training and the improved functionality of the new computer system, the number of plan variation requests is increasing.

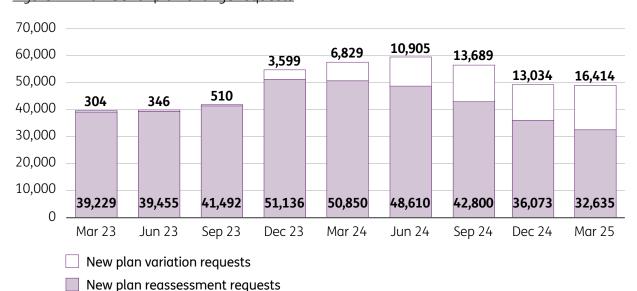


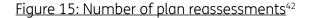
Figure 14: Number of plan change requests⁴¹

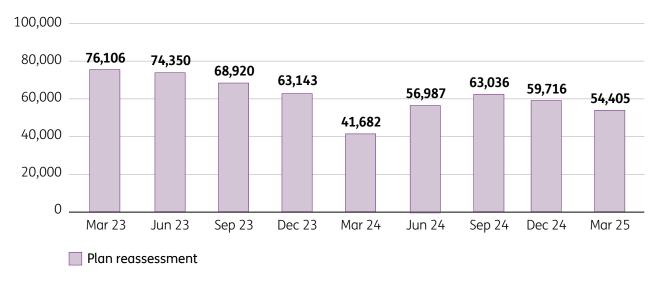
⁴¹ Number of plan change requests reported for the most recent quarters may vary, to the extent there is a lag in data collection.

Plan reassessments

Plan reassessments can be initiated by either the participant or the NDIA. As can be seen in Figure 15, the number of completed plan reassessments had been decreasing in the quarters up to December 2023. This is due to a plan continuation approach. This approach involves communicating with the participant to ensure there have been no significant changes in their circumstances and, with agreement from the participant, continuing their existing plan.

The number of reassessments completed in the June 2024 and September 2024 quarters increased as the NDIA responded to the increased volume of requests from participants for a reassessment of their plan. More recently, in the December 2024 and March 2025 quarters, the number of completed reassessments has declined, reflecting the lower volume of requests for a reassessment.





⁴² Includes reassessments of short plans, consistent with the functionality of the new computer system.

Review of a reviewable decision

The number of requests for a review of a reviewable decision (RoRDs) as a percentage of active participants increased from 4.5% in the March 2023 quarter to 6.6% in the December 2024 quarter, but decreased in the March 2025 quarter to 5.1% (Figure 16).

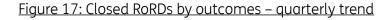
15,000 10% 8% 10,000 6.6% 6% 5.0% 4.8% 6.1% 4.5% 4.6% 4.4% 5.1% 3.5% 4% 5,000 2% 6,593 7,168 7,800 7,374 5,601 7,163 10,290 11,274 8,952 0 0% Mar 23 Jun 23 Sep 23 Dec 23 Mar 24 Jun 24 Sep 24 Dec 24 Mar 25

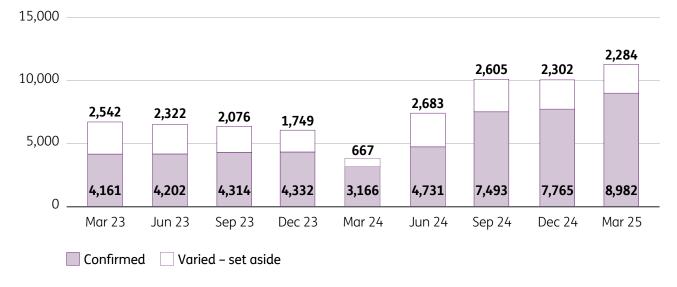
Figure 16: Requests for an RoRD by date of request

■ Number of RoRDs — Rate of RoRDs to active participants

There were 11,281 RoRDs closed in the March 2025 quarter (Figure 17).⁴⁴ Of the closed RoRDs, 8,982 confirmed the NDIA's decision, meaning there was no change from the NDIA's original decision.

Further, there were 2,284 decisions to amend or set aside the original decision. Decisions are often varied or set aside because further evidence is obtained during the review process.





⁴³ The numbers of RoRDs have been restated to exclude requests that are withdrawn, including both those withdrawn by the participant and those withdrawn due to the internal mechanism whereby requests with errors are withdrawn then recreated.

The numbers of RoRDs have been restated to exclude requests that are withdrawn, including both those withdrawn by the participant and those withdrawn due to the internal mechanism whereby requests with errors are withdrawn then recreated. The small number of RoRDs closed with no specified outcome are also excluded.

Administrative Review Tribunal

If a person is not satisfied with the outcome of their review by the NDIA, they may apply to the Administrative Review Tribunal (ART) for review of a decision made by a reviewer.^{45,46} The NDIA is committed to acting as a model litigant in the ART as required by the Legal Services Directions 2017. As a result, the NDIA works with applicants and their legal representatives to resolve their matters as early as possible in the ART process.

There were 1,851 new ART cases in the March 2025 quarter, relating to 1,829 participants (Figure 18). The number of new cases (as a proportion of active participants) has increased from 0.66% in the March 2023 quarter to 1.05% in the March 2025 quarter. There has been little change in the number of new cases for the past 3 quarters.

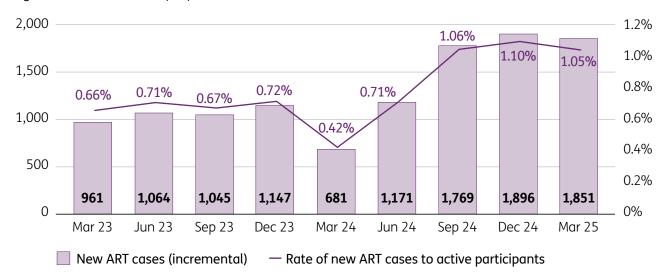


Figure 18: Number and proportion of new ART cases

The increase in numbers since the September 2024 quarter is primarily for plan-related applications, while matters relating to access to the NDIS remaining steady across the quarters. The increase is consistent with the higher number of RoRDs being completed over these quarters.

In the 12 months to 31 December 2024, of the ART cases related to participant plans where supports were disputed, the most common categories lodged involved capacity building (31% of disputes), core supports (26%) and SIL (10%).⁴⁷

In the March 2025 quarter, there were 1,285 closed ART cases (Figure 19). Of the cases no longer before the ART, approximately 69% were resolved by agreement, 27% were withdrawn by the applicant or dismissed by the ART, and 3% received a substantive hearing decision by the ART.

⁴⁵ As part of the ART process, it is not uncommon for new requests to be made and for new evidence to be provided by applicants while their matters are in progress. This contributes to NDIS decisions being varied in the ART.

⁴⁶ Further information about the ART process can be found on the ART website

Data on supports is shown with a one-quarter delay, due to the lags in recording the support in dispute.

2,000 1,503 1,500 1,285 1,271 1,066 1,070 1,060 1,022 984 924 1,000 500 0 Mar 23 Jun 23 Sep 23 Dec 23 Mar 24 Jun 24 Sep 24 Dec 24 Mar 25 Closed ART cases

Figure 19: Number of closed ART cases

Pathway from plan reassessment to RoRD and ART case

A participant may request an RoRD and then a further appeal to the ART. Figures 20 and 21 show the pathway from plan reassessment to RoRD and ART case between 1 January 2023 and 30 September 2024.

The proportion of plan reassessments that became RoRDs has increased from a low of 8.4% (6,380 RoRDs) in the March 2023 quarter to 11.7% (6,660 RoRDs) and 10.6% (6,672 RoRDs) in the June 2024 and September 2024 quarters respectively (Figure 20).

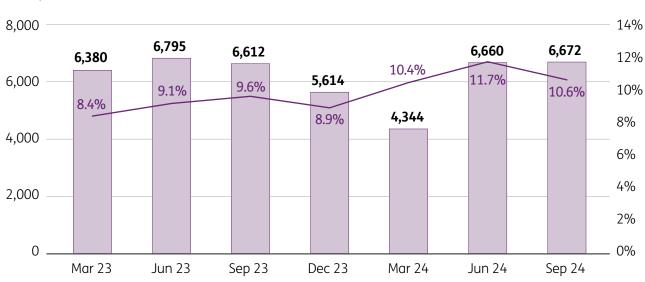


Figure 20: Pathway from plan reassessment to RoRD between 1 January 2023 and 30 September 2024, at 31 March 2025

■ Number that led to an RoRD ← Percentage of plan reassessments that became RoRDs

The proportion of RoRDs that became ARTs remained relatively stable from the March 2023 quarter to the June 2023 quarter (around 13.0% on average), before decreasing to 11.8% in the September 2023 quarter, and then increasing to 17.9% and 17.1% in the June 2024 and September 2024 quarters (Figure 21).

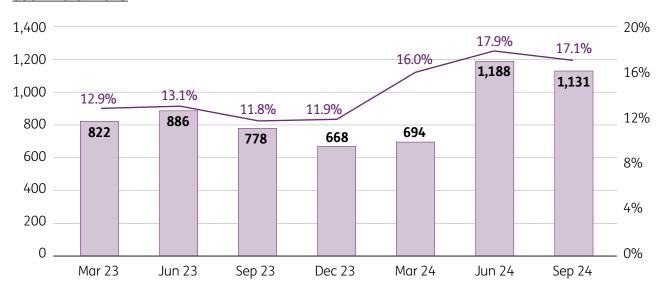


Figure 21: Pathway from RoRD to ART case between 1 January 2023 and 30 September 2024, at 31 March 2025

- Number of closed RoRDs that led to an ART case
- Percentage of closed reassessments and RoRDs that led to an ART case

3.6 Participant satisfaction

The satisfaction of participants and their families and carers remains stable or slightly more positive across most stages of the NDIS pathway this quarter.

The NDIA seeks feedback from participants and their families and carers about their experience when interacting with the NDIS. Survey questions focus on the stages of a person's NDIS pathway.

Overall satisfaction levels

Overall satisfaction remains stable or slightly more positive across most stages. Participant satisfaction rates for this quarter are shown in Table 7.

Table 7: Rating of experience with the NDIS (1 January 2025 to 31 March 2025)^{48,49}

Rating	Early supports	Community	Apply for NDIS – Access met	Apply for NDIS – Access not met/ other	Plan approval	Plan implement- ation	Plan reassess- ment
Very good/good	66%	77%	59%	25%	56%	63%	69%
Neutral	20%	13%	16%	21%	16%	16%	17%
Poor/very poor	14%	10%	25%	54%	28%	21%	15%

⁴⁸ Underlying total response numbers may differ across different questions in each stage due to the exclusion of 'Prefer not to say' and 'Not applicable' responses. The count is the total unique respondents in each stage.

⁴⁹ These results are based on 94 surveys of early supports, 865 surveys of community connections, 1,193 of applying for the NDIS, 3,880 of plan approval, 2,535 of plan implementation and 8,647 of plan reassessment, which is 17,214 in total.

Early supports

For the 3 months to 31 March 2025, 66% of respondents rated the early supports process as either good or very good, with a further 20% rating the experience as neutral.

Community connections

Seventy-seven per cent of respondents rated the community connections process as either good or very good, with a further 13% rating the experience as neutral.

Apply for the NDIS

Fifty-nine per cent of participants (that is, respondents with a status 'access met') rated the process of applying for the NDIS as either good or very good, compared to 25% of respondents who had an 'access not met' or other status at the time of interaction. Overall, 44% of respondents (participants and non-participants) rated the process of applying for the NDIS as either good or very good, with a further 18% rating the experience as neutral.

Plan approval

Fifty-six per cent of respondents rated the plan approval process as either good or very good, with a further 16% rating the experience as neutral.

Plan implementation

Sixty-three per cent of respondents rated the plan implementation process as either good or very good, with a further 16% rating the experience as neutral.

Plan reassessment

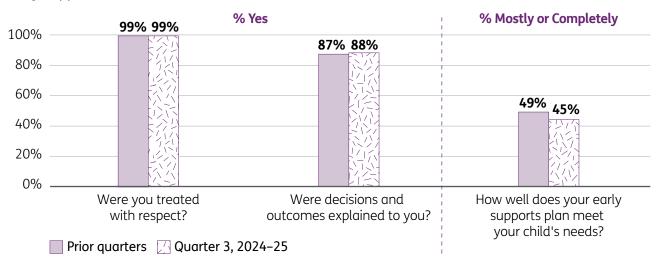
Sixty-nine per cent of respondents rated the plan reassessment process as either good or very good, with a further 17% rating the experience as neutral.

Satisfaction across the 6 stages of the NDIS pathway

The survey includes questions that provide further insights at each stage of the pathway. Selected questions by pathway stage are presented in Figure 22.

Figure 22: Satisfaction across the 6 stages of the NDIS pathway

Early supports



Community connections

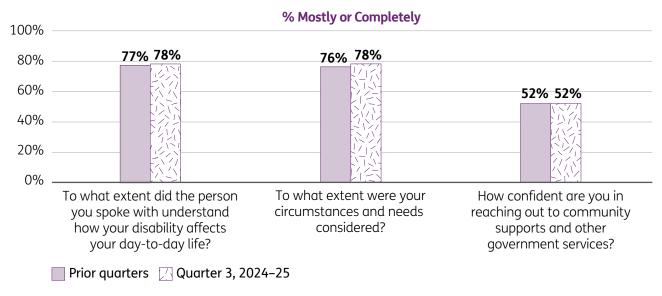
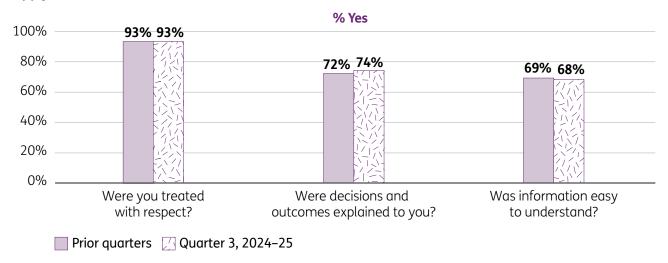
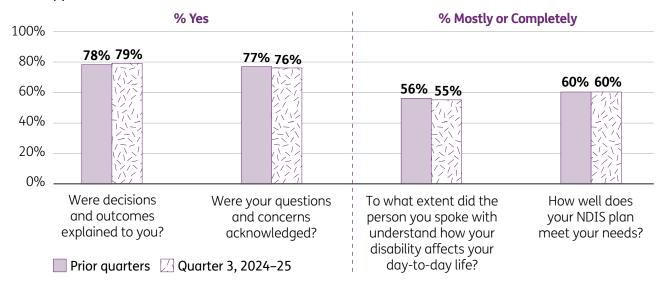


Figure 22: Satisfaction across the 6 stages of the NDIS pathway cont.

Apply for NDIS



Plan approval



Plan implementation

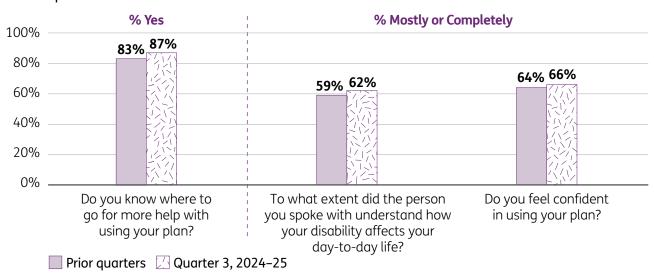
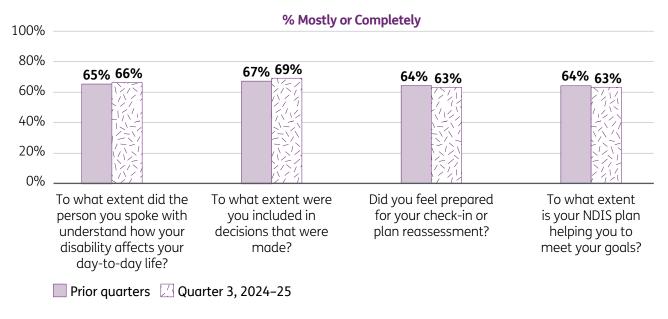


Figure 22: Satisfaction across the 6 stages of the NDIS pathway cont.

Plan reassessment



Positive experience across stages

The proportion of respondents answering positively by pathway stage and question is presented in Supplement E on the <u>NDIS website</u>.

3.7 The NDIA National Contact Centre

The National Contact Centre (NCC) provides personal and high-quality services and information about the NDIA for people with disability, their families and carers, and service providers.

In the March 2025 quarter, the NCC received 809,377 contacts, marking a 2.8% increase from the December 2024 quarter. The NCC also experienced notable improvements in operational results during the same period.

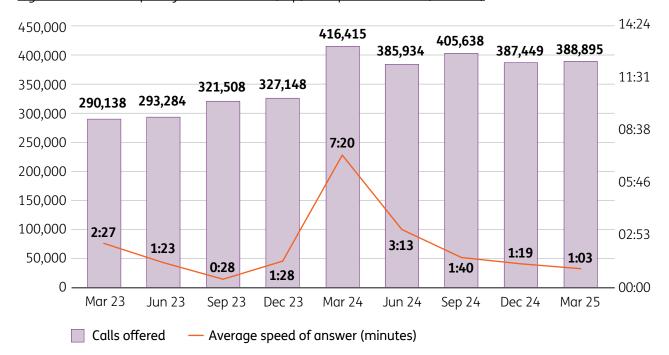
The following is a breakdown of the total contacts in the March 2025 guarter by channel:

- Voice 388,895 (similar to previous quarter)
- Email 372,831 (6% increase from previous quarter)
- Webchat 47,651 (1% decrease from previous quarter)

The performance of voice, email and webchat contacts are shown in Figures 23, 24 and 25.

The average speed of answer for voice improved from 79 seconds to 63 seconds, with 71% of calls answered within 60 seconds (Figure 23). In the quarter, customer satisfaction was at 93%, exceeding the 80% target, and the NCC received no significant complaints about call waiting times.

The NCC is highly responsive to participants' needs. In the March 2025 quarter, the NCC implemented a dedicated phone queue and extended service hours to support participants and the community in Queensland, New South Wales and Western Australia during severe weather events.



<u>Figure 23: NCC telephony – call volume (top) and performance (bottom)</u>

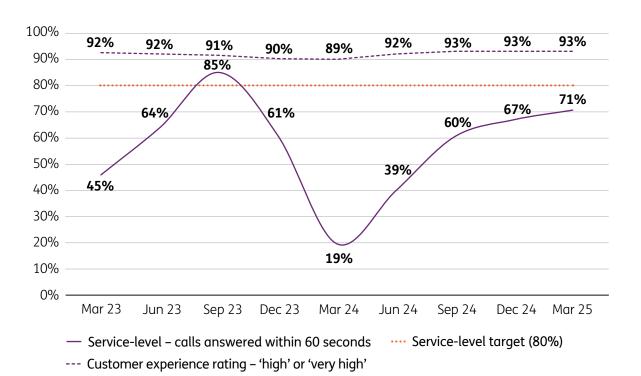


Figure 24: NCC webchat performance 50

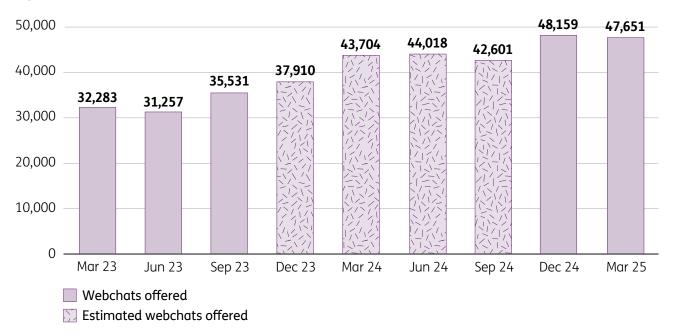
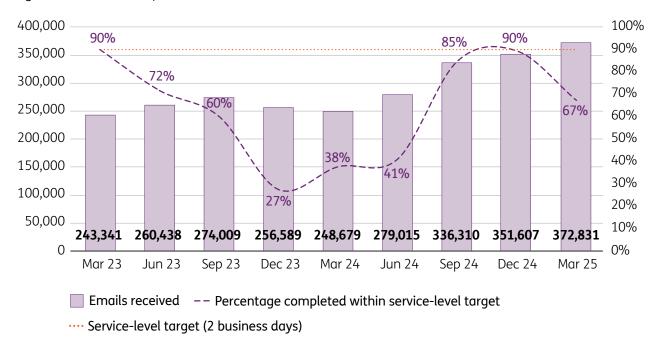


Figure 25: NCC email performance



⁵⁰ The volume of webchats offered has been estimated from December 2023 to September 2024. This is because of reporting issues with the NDIA's new webchat functionality that was implemented in November 2023. The NDIA has identified instances where a webchat was offered but not connected to a contactor or no contact was received from the requestor. These instances were removed to estimate the webchat volume.

First contact resolution

The NCC continued to expand the first contact resolution program this quarter, increasing the number of enquiries resolved at the first point of contact and reducing referrals to other areas of the NDIA. In the March 2025 guarter, the NCC successfully trained 76 service officers, delivering over 500 hours of training. This supported various types of work, including obtaining evidence of identity, document verification, supporting participants voluntarily leaving the NDIS, changing authorised representatives, legal orders, plan amendments under section 47a of the NDIS Act, and plan reviews.

Between 1 July 2024 and 31 March 2025, the NCC completed 139,246 additional enquiries in full, at the first point of contact, reducing the need to refer callers to other NDIA business areas ('end to end'). The goal of the first contact resolution program, once fully implemented, is to resolve over 300,000 additional enquiries each year, end to end, at the first point of contact.

In the March 2025 quarter, 86% of callers who completed a post-call survey indicated their enguiry was resolved at the first point of contact; the target is 80%.





NDIS employment assistance helps Sky land the right job



It took Sky 2 hours to land a barista job at McDonald's McCafé in her hometown.

The 24-year-old thought she was starting 2 weeks of work experience, but after proving herself in the fast-paced environment, she was hired before her first shift had ended.

'I couldn't believe it. I was so happy,' Sky recalled with a smile.

Now a valued McCafé team member, Sky, who has Fragile X syndrome, an intellectual disability and autism, is employed part-time to do regular paid shifts.

Sky used the employment assistance funding in her NDIS plan to build her skills for work and find a job, and credits her success to the support she received from Jess, her employment consultant at local NDIS employment provider, are-able.

'We've been working together for just over a year now and Jess has helped me so much,' Sky said. 'She's helped me to build my confidence and skills, and I wouldn't be where I am today without her,' Sky added.

To help build Sky's work and social skills to work as a barista, Jess set up a portable coffee cart customised to Sky's needs. It allowed Sky to learn all aspects of the job in a safe and controlled environment.

A couple of months later, when Jess was confident Sky had mastered her barista skills, she reached out to McDonald's to ask if Sky could do a 2-week work experience placement.

Much to their delight, the manager said yes. But it didn't take long for Sky to exceed expectations.

'After just 2 hours on her first shift, the manager turned to me and asked, "Can I keep her?" It was an incredible moment. I think we were both shocked, but Sky truly earned it.'

'Sky is now thriving in a job she loves, and she's grateful for the opportunity to be part of a supportive team who are helping her to grow.'

Read more <u>participant stories</u> on our website.

The provider market continues to grow.

Support categories

The largest support categories are core support for daily activities, core support for social and community participation, and capacity building for daily activities.

In the 12 months to 31 March 2025, \$45.0 billion in support has been provided (Table 8).⁵¹ The largest support categories are core daily activities (52% of total payments), core social and community participation (23% of total payments), and capacity building daily activities (12% of total payments). Core daily activities includes payments to participants in supported independent living (SIL). Of the \$23.3 billion in payments for core daily activities in the 12 months to 31 March 2025, \$11.5 billion was for payments related to participants in SIL.

Table 8: Total payments from 1 April 2024 to 31 March 2025

Support category	Total payments (\$m)	Percentage of total payments
Core – daily activities	23,305	51.8%
Core – social and community participation	10,505	23.4%
Core – consumables and transport	1,506	3.4%
Capacity building – daily activities ⁵²	5,526	12.3%
Capacity building – other	2,920	6.5%
Capital	1,187	2.6%
Total ⁵³	44,956	100.0%

Over the last 2 years, payments have grown by 37% (from \$32.9 billion for the year ending 31 March 2023 to \$45.0 billion for the year ending 31 March 2025). Payments have grown across the support categories, most notably for core daily activities and core social and community participation (growing by 39% in aggregate over the period).

⁵¹ This represents total payments on a cash basis (including payments made under in-kind arrangements). On an accrual basis, total payments were

⁵² Includes therapy services.

⁵³ Total includes \$6.3 million of payments with no support category.

Funding management types

Most participants choose to use a plan manager.

Participants have 3 options for managing their NDIS funding – plan-managed, self-managed and NDIA-managed. They may choose one option or a combination.

In the March 2025 quarter, a minority (7%) chose to have their funding managed entirely by the NDIA, while the majority (66%)⁵⁴ preferred to engage a plan manager for some or all of their funding. It was reported that 27% of participants plan to self-manage all or part of their funding.

The NDIA supports participants to decide if self-management is right for them, and has released an <u>updated guide</u> to self-management. The guide explains the benefits of self-management, roles and responsibilities, and how to self-manage effectively.

A participant's initial choice of funding management type is not binding, and they may make changes at any time. Table 9 shows the actual funding management type(s) used during the quarter.

Table 9: Active providers and payments by funding management type in the March 2025 quarter

Funding management type	Payments made to active providers (\$b), ⁵⁵ and proportion of total payments	Number of active providers ⁵⁶
NDIA-managed	3.4 (30%)	9,415
Plan-managed	6.7 (60%)	191,467
Self-managed	1.1 (10%)	132,419
Total	11.3	263,145

In the March 2025 quarter, of the \$11.3 billion in payments:

- \$3.4 billion was NDIA-managed (30%)
- \$6.7 billion was managed by a plan manager (60%)
- \$1.1 billion was self-managed (10%).⁵⁷

Of the 263,145 active providers in the March guarter:

- 9,415 supported NDIA-managed participants
- 191,467 supported plan-managed participants⁵⁸
- 132,419 supported self-managed participants.⁵⁹

⁵⁴ This figure excludes participants who have opted to self-manage part of their funding.

⁵⁵ Includes cash and in-kind payments.

^{56 &#}x27;Active providers' refers to those who have received payment in the quarter for supporting NDIS participants. The count of active providers excludes providers with an invalid Australian Business Number (ABN).

⁵⁷ Includes cash and in-kind payments.

⁵⁸ Plan management fees, which are NDIA-managed payments, are reclassified as a plan-managed payment for the purpose of counting providers. Therefore, the count of NDIA-managed providers excludes providers who only received plan management fees and no other NDIA-managed

From 14 October 2024, it is mandatory for participants with self-managed payments to include the ABN of the associated provider or provide a reason why it isn't available. Previously, providing the ABN was voluntary.

(4.3) Plan managers

The number of participants opting to use the services of a plan manager has continued to grow, while the number of plan managers in the NDIS has remained stable.

Provider types

Participants supported by plan managers may use registered or unregistered providers. For the 12 months to 31 March 2025, unregistered providers were used less frequently and had a higher proportion of one-off payments (that is, unregistered providers were only used once). On average, the frequency of one-off payments was approximately 2.7 times lower for registered providers.

Payment characteristics

In the March 2025 quarter, 191,467 providers supported plan-managed participants, of which 14,344 were registered at some point during the quarter.^{60,61}

Payments to plan managers were \$6.7 billion in the March 2025 quarter. Of the \$6.7 billion, \$158 million was for plan management services. The remaining \$6.6 billion was for plan managers to pay service providers on behalf of participants.

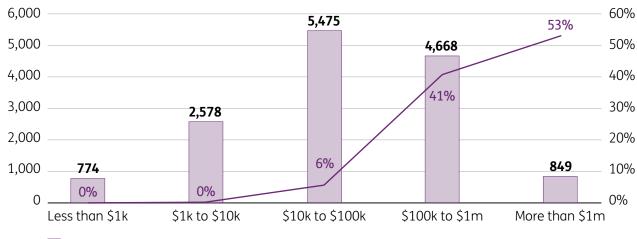
In the March 2025 quarter, registered providers received 57% of the \$6.6 billion overseen by plan managers, unregistered providers received 42%, and providers with unknown registration status received 1% of the plan-managed payments.

Although 42% of plan-managed payments went to unregistered providers, the market of unregistered providers is large, which means there are many unregistered providers receiving smaller total payments. While only 7% of providers paid through plan managers are NDIS-registered providers, they represent 57% of total payments in the quarter. Furthermore, 38% of NDIS-registered providers received more than \$100,000 in NDIS funding for the quarter, compared to only 2% of unregistered providers receiving more than \$100,000 in funding (Figure 26).

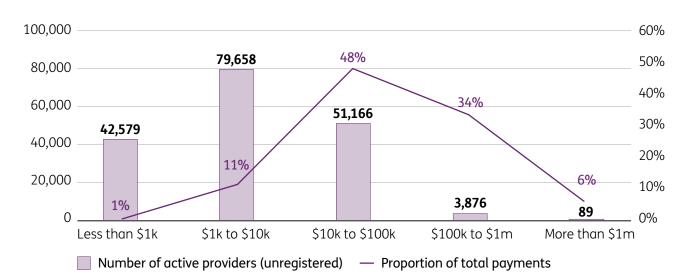
⁶⁰ Registration status of a provider may change between 'registered' and 'unregistered' during the quarter.

^{61 &#}x27;Active providers' refers to those who have received payment in the quarter for supporting NDIS participants. The count of active providers excludes providers with an invalid ABN.

Figure 26: Number of active providers supporting participants through a plan manager, and proportion of total payments in the quarter by payment band – NDIS-registered (top) vs unregistered (bottom)^{62,63}



Number of active providers (NDIS-registered) — Proportion of total payments



Over the past 2 years, the number of plan managers has remained stable, increasing slightly from 1,436 at March 2023 to 1,443 at March 2025.⁶⁴ Over the same period, the number of participants being supported by plan managers increased from 348,310 to 462,569, which is a quarterly average increase of 3.6%. As a result, there has been a significant 32% increase in the average number of participants supported by a plan manager over this period (Figure 27).

Payments of \$36 million made to providers with 'unknown' registration status have not been included in this chart.

⁶³ Registration status is determined as at the posting date of payment. Some providers may be counted more than once if they changed registration status during the quarter

⁶⁴ The historical number of plan managers does not take into account any revisions in their registration status.

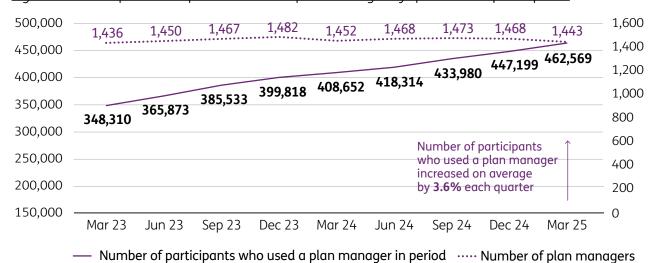


Figure 27: Participants and providers with a plan manager by quarter – all participants⁶⁵

Supported independent living

SIL supports of \$3.9 billion were provided in the March 2025 quarter.

The NDIA has a consistent and comprehensive participant-centric decision-making process for all participants seeking home and living supports. This includes simplifying and streamlining processes for home and living participants and improving public-facing information about NDIS-funded home and living supports. As at 31 March 2025, there are 36,432 participants in SIL.

To improve the quality and consistency of decisions and implementation of participant plans, all specialist home and living delegates undergo extensive training to advance their knowledge in home and living supports. Decisions resulting in an increase to a SIL budget are signed off by a senior home and living delegate.

Home and living delegates conduct planning meetings with participants requesting SIL for the first time or changes to their existing SIL budget. This helps ensure that a participant understands the decision made and is supported to implement their plan.

Total payments to participants in SIL have increased by 19% annually over the last 2 years, from \$10.7 billion to \$15.2 billion. The average payment per participant for SIL supports (core support for daily activities) has also increased and comprises a large component of the total average payment to participants in SIL (noting that participants in SIL also receive other supports, such as core support for social and community participation, employment and capacity building). The average payment per participant for SIL supports (core support for daily activities) has increased by 8% annually over the past 2 years (Table 10).

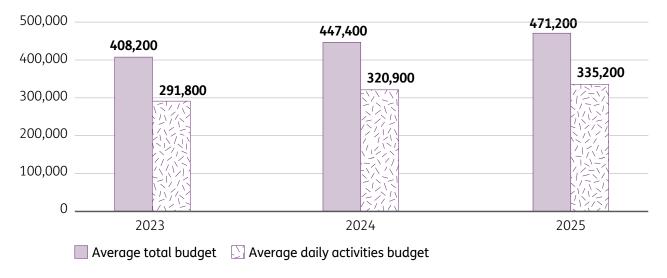
⁶⁵ The historical number of plan managers does not take into account any revisions in their registration status.

Table 10: Number of participants and payments for years ending 31 March – participants in SIL

Participants and payments	2023	2024	2025	Percentage increase (per annum)
Active participants	31,368	34,310	36,432	8%
Total payments (\$m)	10,687	13,391	15,228	19%
Average payment (\$)	376,000	409,400	430,500	7%
Total payments – Core daily activities (\$m)	8,257	10,204	11,488	18%
Average payment - Core daily activities (\$)	290,500	312,000	337,700	8%

In addition to the increase in payments, average plan budgets for participants in SIL have also increased over time (Figure 28), including the component of the plan budget for SIL supports (core support for daily activities). Specifically, average plan budgets and the average daily activities components of plan budgets both increased by 7% annually over the past 2 years.

Figure 28: Average plan budgets over time for years ending 31 March – participants in SIL (\$)



(4.5) Specialist disability accommodation

The total number of enrolled SDA dwellings continues to increase.

The NDIS forms one part of the disability ecosystem, supporting Australians and their families to ensure those living with disability can lead a fulfilling life. The NDIS was designed to complement, not replace, other services for which the states and territories are responsible, including housing.

The number of participants using SDA has increased by an average of 5% per annum over the past 2 years, while the number of participants eligible for SDA (but not yet using SDA) at 31 March 2025 is comparable to that at 31 March 2023.

Reasons why a participant may not have SDA funding in use include:

- SDA is newly included in their plan
- they are not yet ready to move from their current accommodation
- they are still exploring options or waiting to move when a vacancy becomes available
- they may be awaiting the completion of an (identified) new-build SDA dwelling
- they are yet to locate a suitable SDA dwelling by location or SDA type/category.

Total SDA payments have increased by 34% annually over the past 2 years, from \$228 million to \$411 million (Table 11).⁶⁶ The average SDA payment per participant has also increased, by 28% per annum.⁶⁷ New SDA benchmark prices came into effect from 1 July 2023 following the SDA Price Review, including automatic annual indexation of SDA funding amounts in plans from 1 July 2024.

The total number of enrolled SDA dwellings as at 31 March 2025 was 11,360, up by 21% annually over the past 2 years, and up by 2,474 dwellings (28%), compared to 31 March 2024. This annual increase was observed across most housing design categories. The largest increase was for dwellings of the 'robust' category (63%, 549 dwellings) and the 'high physical support' category (49%, 1,645 dwellings).

All states and territories, except the Australian Capital Territory,⁶⁸ recorded an increase in the number of enrolled SDA dwellings in the past quarter.

⁶⁶ To deal with an accumulated backlog of payments, the NDIA has made off-system payments directly to providers. The \$228 million total SDA payments made in the year ending 31 March 2023 includes off-system payments of \$10.5 million made in June 2022.

The average SDA payment figure has been updated with the number of participants using SDA as the denominator. The updated average SDA payments figure is now higher than in previous reports that used the number of participants with SDA funding as the denominator. The average SDA supports figure (Table 11) uses the number of participants with SDA in their plan as the denominator. As at 31 March 2025 this number was 18,493. This figure excludes participants who have a small placeholder amount of SDA funding entered in their PACE plan. Once these participants have located an enrolled dwelling, the full SDA funding will be entered into the plan.

⁶⁸ The number of enrolled SDA dwellings in the Australian Capital Territory decreased by one from 195, as at 31 December 2024, to 194, as at 31 March 2025.

<u>Table 11: Number of active participants and SDA support budgets and payments for years ending 31 March</u>

Year	2023	2024	2025	Percentage increase (per annum)
Participants using SDA ⁶⁹	13,740	14,088	15,099	5%
Participants eligible for SDA, not yet using SDA ⁷⁰	9,670	10,054	9,662	0%
Total SDA supports (\$m)	353	452	542	24%
Average SDA supports (\$)	15,600	20,600	29,300	37%
Total SDA payments (\$m)	228	290	411	34%
Average SDA payments (\$)	17,200	20,900	28,200	28%

(4.6) Market stewardship activities

The NDIA continues to support the NDIS market through market design, coordination and engagement activities.

Recent activities include a refresh of the market stewardship framework, which will establish a set of shared objectives for all Commonwealth agencies that have a role in disability provider market stewardship; a defined set of roles and responsibilities; and market 'levers' – the tools by which the NDIA can work to improve stewardship of provider markets.

Work on developing market levers includes:

- establishing provider lists to assist participants and their families and carers to find trusted information on products and providers more easily
- establishing blended payments pilot programs (that aim to remunerate providers for the outcomes achieved)
- launching quality supports pilot programs (that remunerate providers for quality assurance and added value), the integrated care and commissioning (ICC) pilot program, and the alternative commissioning pilot program.

In addition, the NDIA is investing in an education campaign to better equip participants to manage conflicts of interest in the NDIS provider market.

The NDIA continues to invest in managing markets to expand and improve the outcomes being achieved by providers. Projects include home and living demonstration projects, the Specialist Disability Accommodation Data Project, and employment assistance for young participants.

⁶⁹ Evidence of SDA in use is estimated based on SDA payments, SDA service bookings and matching addresses to enrolled SDA dwellings. Future enhancements to the computer system will allow for better tracking and an ability to better understand why participants may not yet be using SDA funding.

⁷⁰ SDA eligible participants are participants who have been found eligible for SDA through the home and living application process or through legacy system processes but have SDA funding in their plan.

Market stewardship framework

The NDIA market stewardship framework is being revised to improve the Australian Government's stewardship of provider markets. The NDIA is leading this initiative, working closely with the Department of Social Services (DSS) and the NDIS Quality and Safeguards Commission, and engaging states and territories. The new market stewardship framework will focus on identifying when and how the NDIA and other Government agencies should intervene to address issues in the disability market, how the NDIA monitors the market, and what strategies should be adopted to encourage market growth or correction.

Work done so far in revising the framework includes identifying potential policy and market objectives, identifying market levers available to the NDIA, commencing consultations on better defining metrics for monitoring market performance, and considering market stewardship governance arrangements (including roles and responsibilities of the NDIA and other Government agencies).

Provider lists

Provider lists are intended to facilitate market engagement between participants and suppliers by providing information that builds consumer capacity.

Provider lists are designed to help participants find and compare products and services from providers who meet a minimum set of standards, and choose quality supports that represent value for money. Participants can purchase their products and services from a listed provider, or another provider of their choosing.

A Dog Guide Provider List is under-development with finalisation subject to consultations with the sector.

Blended payments initiative

As part of the 2023-24 Budget, the Government committed \$24.6 million over 4 years from 2023–24 to work with NDIS participants and service providers to trial a range of blended payment models focusing on enrolment and outcome payments.

DSS is leading this initiative, working closely with the NDIA to undertake co-design and implementation activities.

Throughout 2024, we worked with participants and carers, providers, peak bodies, and disability representative and carer organisations to co-design trials of blended payments that increase the incentive for providers to innovate service delivery and improve outcomes for participants.

The NDIA and DSS are now reviewing the findings from co-design and planning the trial phase of this project to commence in 2025.

Alternative commissioning

Alternative commissioning involves the NDIA working in collaboration with DSS to trial culturally appropriate service models that are place-based, community-led and co-designed. The aim is to strengthen the First Nations disability sector and build a sustainable supply of NDIS services to meet participant needs in remote areas. Alternative commissioning responses can include market facilitation, market interventions, sector development and workforce initiatives.

In the 2022–23 Budget, the Australian Government announced \$7.6 million to fund 2 alternative commissioning pilot sites. Maningrida, NT was announced as the first pilot site in August 2023, and Katanning, WA was announced as the second pilot site in July 2024.

DSS has overall responsibility for the pilot programs, while the NDIA is responsible for implementing and delivering the project.

Home and living demonstration projects

In 2021–22, the NDIA initiated a program of home and living demonstration projects to enable the sector to test creative and innovative home and living options.

The first round of home and living demonstration projects has been completed. Five projects were implemented and finalised by June 2024. They focused on supporting providers and participants to work together to design and test better ways of funding and delivering SIL.

The second round of projects was announced in October 2023 and focused on empowering participants to explore and understand their home and living possibilities. Four projects have been funded through the second round of project grants and continue to be implemented.

The findings and lessons learned from the home and living demonstration projects will inform future approaches to support innovation, alongside further engagement with the disability community and sector.

Specialist disability accommodation data project

The NDIA is working to improve the SDA data that is shared publicly through the SDA data project. The project aims to improve accessibility and reliability of SDA data, to support informed decisionmaking and guide providers and investors to address future SDA needs.

Consultation with stakeholders, such as SDA providers, investors, participants and their families and carers, concluded in January 2025.

The NDIA is developing improved ways of collecting and sharing SDA data. This will help make SDA data more useful for participants, providers and the community.

As part of this project, SDA data has been consolidated in one location to make it more accessible. You can now find SDA data on the SDA Data webpage (external).

Introduction of employment assistance for younger participants

The NDIA usually engages with young participants about their post-school needs at the planning review closest to the date they finish school. This has meant that employment-related supports were only available to participants as they left secondary school (school-leaver employment supports).

Best practice evidence shows that those who do work experience or part-time work while at school, are more likely to become employed after leaving school.

To improve employment outcomes for participants, the pricing arrangements for employment assistance were updated on 1 July 2024 to encourage earlier preparation for employment for participants from the age of 14. Planning resources and information for participants were improved to better describe employment supports and NDIA's expectations of service delivery by providers.

The changes were well publicised between June 2024 and March 2025 through information and feedback sessions delivered to:

- more than 600 students, families and education sector representatives
- over 1,500 employment provider representatives, with additional sessions scheduled for April 2025
- all partners in the community providing local area coordination, and over 1,260 NDIS planners, with additional training sessions scheduled for April 2025.

The School Leaver Provider Employment Reporting Tool has been modified to enable providers to report on milestones and outcomes for participants from 14 years of age. The changed reporting will be introduced in July 2025 and is being trialled in the next quarter by volunteer providers in preparation for the wider roll out.

NDIS pricing

In September 2024, the NDIA appointed an Independent Pricing Committee (IPC) to oversee a review of the NDIS pricing structure ahead of the Annual Pricing Review (APR). The committee's final report is expected to be provided to the NDIA Board in the first half of 2025.

The IPC's report will explore strategic reforms and longer-term pricing approaches to improve market sustainability and ensure participants continue to receive quality supports. The advice will be used to support the development of the 2024-25 APR.

The NDIA has committed to releasing this year's APR within 5 working days after an expected Fair Work Annual Wage Review announcement in June, to give providers as much notice as possible of price settings for coming years.

In 2024, 2 new 12-month pilot programs were announced to design pricing approaches to promote the delivery of quality supports in the areas of support coordination and SIL arrangements. The Quality Supports Program Grant Opportunity has now closed, and the pilot programs will soon enter the testing phase. Findings will be used to inform future market and pricing approaches. This is part of the NDIA's commitment to identify the features of different service offerings and evaluate the associated costs and outcomes of delivering a broader range of services.

In February 2025, a further SIL pilot was announced to be released later this year, which will focus on smaller providers, such as those who deliver more bespoke services, those who support regional and remote communities, and those who specialise in service provision for First Nations and culturally and linguistically diverse participants. Learnings from the pilot programs will inform the NDIA's role as market steward, as the NDIA continues to evaluate the characteristics of quality service provision and review current NDIS pricing models.





With NDIS support Mirza embarks on a new, rewarding life



Growing up, Mirza had 2 loves – construction and playing cricket.

He was a regular face at his local cricket club in Blacktown. An allrounder, he loved bowling and was popular for taking wickets with his smooth run-up and impressive ball spin.

At 13, an eye specialist diagnosed him with a genetic eye disorder, retinitis pigmentosa, which meant as he got older, he would eventually lose his eyesight.

'I was in denial. I just continued to think I'll be fine, it's just not happening,' he said.

Still able to see when he left school, Mirza started in construction. He became a registered builder and enjoyed a successful career. He remained heavily involved in cricket, but eventually his eyesight reduced so much he knew he had no choice but to give both up.

Fortunately, Mirza knew about the NDIS. He applied and became a participant in 2018.

Joining the NDIS was always in my plan, and it's been great,' he said. 'I remember thinking, if I do have to give up working as a builder, I wouldn't mind working for the NDIA,' he added smiling.

In August 2024, Mirza said he heard about a service officer role at the NDIA in its National Contact Centre. Keen to start a new career, he applied and was successful.

'My role is just amazing. It truly is. When I wake up in the morning, I want to go to work - the office, the people, the callers - I feel like I'm really making a difference!

Mirza said his NDIS supports and his new NDIA career have been 'life changing'.

'I'm incredibly grateful for all the support I get personally and professionally,' he said.

'I'm even back playing cricket. It's blind cricket, so a bit different from the game I'm used to. It's been fun, and it's very competitive,' he said.

Read more <u>participant stories</u> on our website.

A financially sustainable NDIS achieves outcomes for participants across their lifetimes and is affordable now and into the future.

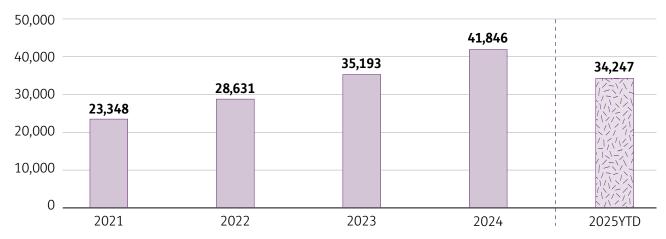
5.1 Total payments

Total NDIS payments continue to increase due to both increased participant numbers and higher average costs per participant.⁷¹

Total payments in the year to 30 June 2024 were \$41.8 billion, while the payments in the 9 months to 31 March 2025 were \$34.2 billion (Figure 29).

The increasing number of participants accessing the NDIS contributes to the increase in payments.

Figure 29: Total payments (\$m) for financial years ending 30 June



⁷¹ Total NDIS costs are presented by financial year on an accrual basis, sourced from the NDIA financial accounts. The NDIS costs figure is made up of total NDIS expenses, less NDIS grant payments, write-downs and write-offs. The NDIS and NDIA costs for the 2024–25 financial year are provisional results and subject to further changes, including the Australian National Audit Office audit.

Average and median payment trends

Average and median payments per participant have increased by 5.7% and 5.4% per annum respectively over the past 2 years.

Both the average (mean) payment per participant and the median payment per participant provide useful information. In the NDIS, the average payment is much higher than the median payment, because there is a skewed distribution with a small number of participants receiving very high-cost supports, and a large number receiving low-cost supports.

Trends in average and median payments per participant between 1 April 2023 and 31 March 2025 indicate that average payments have increased by 5.7% per annum, and median payments have increased by 5.4% per annum (Figure 30).

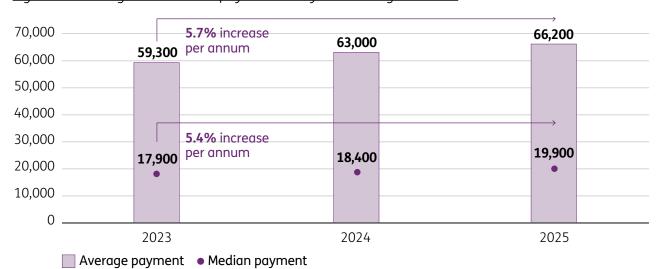


Figure 30: Average and median payments for years ending 31 March

Average plan budget trends

Average plan budgets have also increased over time for all participants. A larger increase was observed for participants in supported independent living.

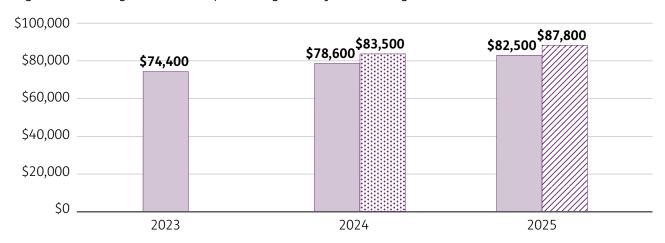
In addition to average payments increasing over time, average plan budgets have also increased over time.

Specifically, over the 2-year period to 31 March 2025, average plan budgets have increased by:

- 5.3% per annum for all participants
- 7.4% per annum for participants in SIL
- 5.2% per annum for participants not in SIL.

Average plan budgets of participants continuing in the NDIS are higher than the overall average (Figure 31). For example, for these existing participants who were in the NDIS at 31 March 2023 and at 31 March 2024, the average plan budget increased from \$74,400 to \$83,500 (12.2%).

Figure 31: Average annualised plan budgets for years ending 31 March



- All participants
- Participants in the NDIS on 31 March 2023 and 31 March 2024
- Participants in the NDIS on 31 March 2024 and 31 March 2025

As the mix of participants (across various characteristics) has changed over time, understanding trends in average plan budgets for the same group of participants over time is important.

Figure 32 shows participants grouped into cohorts based on the year they entered the NDIS and the trend in average plan budgets based on the number of years in the NDIS. For example, average plan budgets for participants who entered the NDIS in the year ending 30 June 2018 increased from \$61,300 for their first year to \$127,200 in the most recent year (for those who have been in the NDIS for 8 years).

Average plan budgets for participants entering the NDIS in the year ending 30 June 2020 or later are lower relative to those who entered the NDIS in earlier years. For example, those who entered the NDIS in the year ending 30 June 2020 had an average plan budget of \$41,500 for their first year, compared to a first-year budget of \$67,800 for participants who entered in the year ending 30 June 2017. This reflects a changing mix of participants over time, with the earlier years prioritising the transition of participants from existing federal, state and territory government schemes into the NDIS. Conversely, in recent years there has been a growing proportion of younger participants entering the NDIS with disabilities such as developmental delay. Children, on average, have lower plan budgets than adults.

\$160,000 \$140,000 \$120,000 \$100,000 \$80,000 \$60,000 \$40,000 \$20,000 \$0 123456789 12345678 1234567 123456 12345 1234 123 2018 2022 2017 2019 2020 2021 2023 2024 2025 Average budget Number of years in the NDIS | Participant entry year

Figure 32: Average plan budgets by year of entry ending 30 June, and number of years in the NDIS

Plan reassessments and variations in plan budgets

A plan reassessment may result in the plan budget being varied for a variety of reasons. For example, one-off capital items may be included in one plan and not the next. Another example is an investment in capacity building (such as behavioural supports) leading to less need for core supports over time. The NDIA has published an <u>operational guideline on plan reassessments</u> that details the reasons a new plan could be different to a current plan.

Plan inflation

In the March 2025 quarter, total annualised plan inflation was 11.0%, of which 5.5% was due to changes made at plan reassessment, and 5.4% was due to changes occurring within a plan between reassessments. (Figure 33).

The inflation rate of 11.0% per annum in March 2025 compares with a rate of 12.1% per annum in December 2024 and 12.8% per annum (11.5% excluding indexation) in September 2024. Inflation occurring at plan reassessment (inter-plan inflation) was 5.5% per annum, which compares with 5.2% per annum in December 2024, and 4.8% per annum in September 2024.

Inflation occurring within a plan, between reassessments (intra-plan inflation and excluding indexation), was 5.4% per annum, which compares with inflation of 6.9% per annum in December 2024, and 6.6% per annum in September 2024.

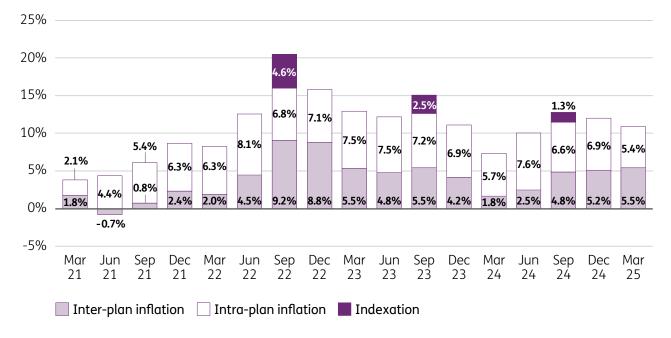


Figure 33: Annualised percentage change in plan budgets for active participants

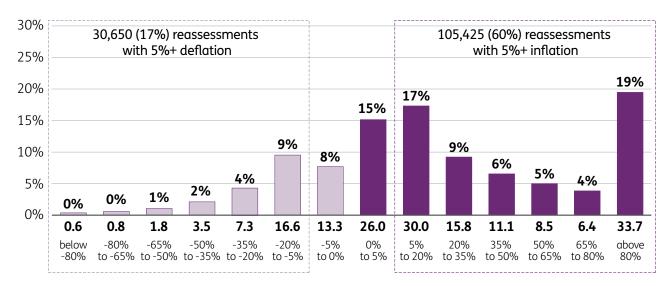
At the individual level, plan budgets can vary significantly. In this financial year, taking into account total plan inflation, plans were more likely to increase rather than decrease.

During the 9 months to 31 March 2025, 26% of active participants had a plan reassessment. Figure 34 shows that of the plans reassessed:⁷²

- **60%** increased at reassessment by more than 5% (compared to **55%** in the year to 31 March 2024)
- 17% decreased by more than 5% (compared to 17% in the year to 31 March 2024)
- 22% remained within 5% (compared to 28% in the year to 31 March 2024).

Of the plans that increased at reassessment, **19%** had their budgets increased by more than **80%** (remaining unchanged from the prior quarter and increasing from **17%** in the year to 31 March 2024).

Figure 34: Distribution of the percentage change in annualised plan budgets for plans reassessed between 1 July 2024 and 31 March 2025⁷³



Change in annualised plan budget - percentage

⁷² Numbers may not add to 100% due to rounding.

⁷³ The number of plan reassessments (in thousands) in each inflation percentage band is shown at the bottom of each bar in the chart. The corresponding percentage of plan reassessments in each band is shown at the top of each bar in the chart.

(5.4) Operating expenses

Additional investments to strengthen the NDIS and improve the participant experience have increased the annual operating expenses per participant to \$3,570 in 2024–25 (year to date).

In addition to the money spent through participant plans on supports for participants, the NDIA receives funding for its operating expenses, including NDIS general supports and paying staff wages. NDIA operating expenses for the year ending 30 June 2024 was \$2.08 billion, and \$1.85 billion for the 9 months to 31 March 2025.

As a percentage of participant expenditure, operating expenses decreased from 5.6% in 2021–22 to 5.2% in 2022–23, and to 5.0% in 2023–24. In the 2024–25 year to date, the figure has increased to 5.4% (Figure 35). The Productivity Commission, in its 2017 study report, suggested a range of 7% to 10% as an appropriate benchmark for NDIA operating costs.

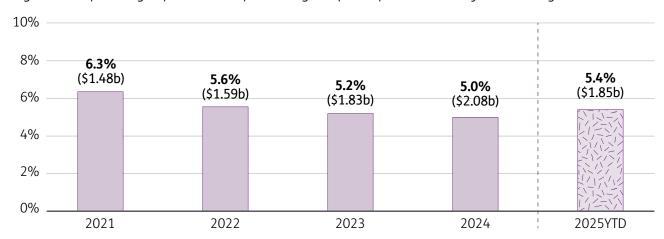


Figure 35: Operating expenses as a percentage of participant costs for years ending 30 June

The annual operating cost per participant has increased from \$3,195 in 2022–23 to \$3,570 in the 2024–25 year to date (Figure 36).

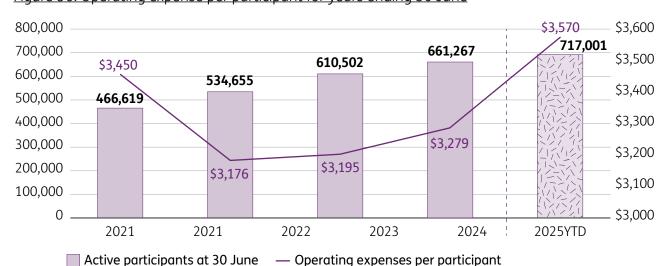


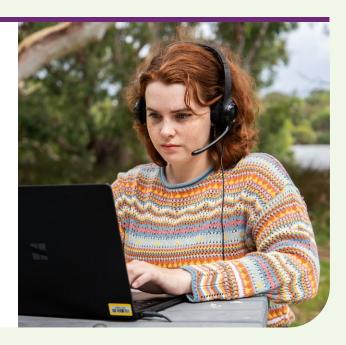
Figure 36: Operating expense per participant for years ending 30 June⁷⁴

⁷⁴ The average number of participants is a simple average of the active participants in 2 periods (opening and closing). Cost per participant uses these average participant numbers as the denominator.





Amber is proudly living a life she never thought possible



Amber, a West Australian NDIS participant, never thought she would be able to work, let alone be employed as an NDIA planner, doing meaningful and rewarding work supporting others with disability.

Amber, 24, has Ehlers-Danlos syndrome – a connective tissue disorder making her overly flexible. It means her joints dislocate easily, but it wasn't picked up until she was 14.

'I was always sick, because I was immunocompromised. When I got a little bit older, doctors figured out what was actually going on.'

It was while Amber was attending Perth's Children's Hospital for therapy to manage her pain and help with her mobility that she heard about the NDIS.

'I was about 16 or 17 when an occupational therapist (OT) mentioned there was a new scheme starting up for people with disability, called the NDIS,' she said.

In Amber's first plan she received funding for a custom-fitted wheelchair, a support worker and regular physiotherapy.

'When I got a support worker I was able to start doing things. It was life changing,' she said.

Her OT offered her a job working at a centre where people could come in and test disability aids and equipment without being charged. 'It was a great stepping stone for me. I had no work experience until then, and it was hard breaking into the job market.'

While working for her OT, Amber saw a job advertised for an NDIA participant support officer. 'I thought, I'd love to work for the NDIA, so I jumped at the chance.'

'My lived experience is so helpful. I don't do face-to-face plans; I do a lot of phone calls. Being a planner is a great role. You're improving lives and making a difference.'

Read more <u>participant stories</u> on our website.

The NDIA's diverse workforce and commitment to public data sharing enhances its engagement with participants and the sector.

) Workforce diversity, inclusion and engagement 6.1

The NDIA is committed to fostering an accessible and inclusive workplace.

As at 31 March 2025, the total NDIS workforce was 18,138 including 9,931 Australian Public Service (APS) employees and 1,569 labour hire workers and contractors. A further 6,296 people are employed by NDIS partners in the community and National Contact Centre partners.

In April 2025, the NDIA launched its Neuroinclusion Plan that aims to improve accessibility and inclusion for neurodivergent staff. Initiatives that will be delivered as part of the plan include training and co-design workshops.

The NDIA's internal Auslan interpreting pilot program commenced this quarter, with over 72% of deaf and hard of hearing staff having already engaged this service. NDIA Auslan interpreters participate in a dynamic professional development program with a focus on removing communication barriers and delivering industry leading support for staff.

Public data sharing and the latest release of information

The NDIA continues to release timely data and analysis to stakeholders.

Data about the NDIS is shared publicly on the NDIS website (external) each quarter, including interactive tools, downloadable files, reports and analyses.

In this quarter, the NDIA released the following updated data files:

- the accompanying data supplements (external) to the Quarterly Report Q2 2024–25
- the latest participant dashboards data (external) containing quarter 2 data for 15 disability types in the NDIS
- <u>datasets (external)</u> containing detailed data updates across participant, provider and market categories.

The explore data (external) tool, an interactive visualisation tool, was updated with secondquarter data on participant, provider and market demographics.

Several deep-dive reports and analyses have also been released in previous quarters and are available on the NDIS website (external).

6.3 Integrity of the NDIS

The NDIA is committed to making it easier to get it right, harder to get it wrong.

Fraud Fusion Taskforce and Crack Down on Fraud program

In the 2025–26 federal Budget, the Australian Government announced additional funding of \$151 million over 4 years from 2025–26 for the existing Crack Down on Fraud (CDoF) program, with ongoing funding of \$43.8 million per year from 2029–30. The Government also announced funding of \$17.1 million in 2025–26 to continue to invest in the NDIA's ability to detect and respond to fraud and non-compliance.

This builds on the Government's initial investment of \$83.9 million for the CDoF program for the 2024 calendar year. The Government also announced an additional \$110.4 million for the CDoF Program for the 2025 calendar year.

In calendar year 2024, the CDoF program delivered 17 milestones that the Government had committed to. The program has improved the integrity of participant identity information, while providing a familiar, consistent and secure experience for participants and nominees accessing NDIS digital platforms through myGov. In its first year, it has also delivered a new data lake to support fraud detection and a new integrity management system to transform how we do investigations, and strengthened the NDIA's capability to detect and analyse cyber events.

In calendar year 2025, the CDoF program will continue boosting fraud-detecting IT systems to better protect participant funds. In its second year, the program will build on the foundational capabilities established last year, implementing further changes to strengthen identity, improve our IT systems and improve the integrity of the NDIS.

Integrity initiatives this quarter

In the March 2025 quarter, the integrity program continued to implement measures to address emerging and high-risk integrity issues.

The following integrity initiatives were delivered:

- National Contact Centre (NCC) uplift Verification of identity From December 2024, the NCC introduced additional identity verification steps, including generating one-time codes via SMS for high-risk transactions. From 4 March 2025, this has been further enhanced with the ability to send codes via email. These measures further improve the security of participants' plans by ensuring only authorised individuals have access.
- Integrity management system (IMS) deployed In December 2024, the IMS was deployed, improving the NDIA's ability to manage integrity cases. It can be used across 10 NDIA integrity use cases. This capability has strengthened the NDIA's ability to manage integrity cases.

Integrity outcomes this quarter

In the March 2025 guarter, the NDIA Pre-Payment team reviewed over 9,000 claims from providers, plan managers and participants, with a total value of more than \$24 million. A risk-based assessment process is used to identify high-risk claims and non-compliance. Over 65% of the claims reviewed, by value, were rejected or cancelled. Not all rejected claims were fraudulent. Reasons for rejection include:

- the claimant was unable to adequately substantiate the claim
- the same claim was submitted twice
- the support was not delivered to the participant
- the claim does not align with the participant's plan.

Operational case outcomes

The NDIA received over 7,000 tip-offs in the March 2025 quarter, which is consistent with volumes received in the March quarter of 2024. For the financial year to 31 March 2025, 21,974 tip-offs have been received and 73% of these were received through the new web-based form. The quality of the tip-offs received continues to be high, enabling faster triaging, assessment and escalation.

Partnering with other Fraud Fusion Taskforce agencies continues to result in multi-agency interventions against organised crime syndicates targeting the NDIS. In this quarter, there were multiple NDIA-led taskforce investigations, conducted in partnership with other agencies, that resulted in search warrants being executed across multiple states, targeting large-scale frauds, each worth millions of dollars.

As of 31 March 2025, the Fraud Investigations teams are working on 78 active investigations, some involving our Fraud Fusion Taskforce strike force teams. These cases have a combined estimated fraud value of \$44.2 million. There are over 14 active cases currently being prosecuted, with a total of 19 offenders before the courts.

- 1 This is the net increase in the number of active participants in the NDIS each period, noting some participants have left the NDIS.
- There were 8,939 participants aged 0 to 74 years with a gender of 'Other'. The participants for this group are included within the total rates, but not the gender-specific participation rates.
- 3 Since the December 2024 report, more recent estimates of the resident Australian population are being used, but this does not have a material impact on the participation rates.
- 4 For some participants, the identification as First Nations or CALD is not known.
- This compares to 8% of the Australian population identifying as First Nations peoples who have a need for assistance. Source: Census of Population and Housing 2021 ('Need for Assistance' variable), Persons Place of Usual Residence, by Indigenous Status.
- The percentage of CALD participants excludes participants who identify as First Nations peoples. Further, the NDIA published extra analysis on CALD participants in the <u>first quarter 2020–21 quarterly report</u>. The analysis indicated it is likely that CALD participants are joining the NDIS without being identified as CALD in the data collected, rather than a large number of CALD people with a disability not currently being in the NDIS. The number of participants for whom the CALD identification is not known is impacted by changes in processes in 2023.
- 7 This compares to 2% of the Australian population living in remote or very remote areas. Source: Census of Population and Housing 2021, Persons Place of Usual Residence, by Remoteness Area.
- 8 The Explore data webpage has detail on the numbers of CALD participants and remote and very remote participants.
- 9 Excludes First Nations peoples aged 50 to 64 years who meet the exceptional circumstances criteria for residential aged care.
- 10 This includes all people who were under 65 at the time of leaving. It excludes participants who are deceased or have left the NDIS.
- 11 This excludes 91 First Nations peoples aged 50 to 64 years who meet the exceptional circumstances criteria for residential aged care.
- 12 The results are based on responses provided to the outcomes framework questionnaires. Responses are collected at entry to the NDIS (baseline) and at subsequent plan reassessment or check-in.
- This section compares baseline indicator results when participants entered the NDIS, with results measured at the most recent participant plan reassessment or check-in for each respondent. Trial participants are excluded.
- 14 The participant age reported in this section is as per their latest plan reassessment or check-in.
- 15 Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.
- 16 Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.
- 17 Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.
- Some of the increase is due to participants leaving school and starting work. As the NDIS matures it will be possible to analyse the extent to which the percentage gap increases.
- 19 Some of the decrease for older age groups is due to participants retiring from the workforce.
- 20 Some of the decrease for older age groups is due to participants retiring from the workforce.
- 21 Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics
- 22 Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.
- 23 Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.
- 24 Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.
- 25 Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.
- 26 Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.
- 27 Figures have been rounded to the nearest whole percentage; differences are calculated from unrounded metrics.
- 28 Noting that the education and housing systems have a major role to play in the lifelong learning and home domains.
- 29 Respondents include NDIS participants, prospective participants, and people with disability engaging with the NDIS through community connections and early supports.
- 30 For the September 2024 quarter, performance is measured from available data on processes and dates in the new computer system. Milestones being built into the new computer system will improve the capture of performance data.
- 31 The time taken for participants to respond to requests for further information has been removed from the duration.
- An application is considered closed if the application is cancelled or rejected, a participant is declined all home and living supports, or the application won't progress to implementation (e.g. participant deceased, participant chooses not to proceed). An application is considered implemented once a participant has a new approved plan.

- For the September 2024 quarter, 1,320 of the 7,000 applications that were closed or implemented had no data on the closure date and were excluded from the percentage of applications closed or implemented within 90 days.
- Applications that have been closed or implemented with no data on the closure date have been excluded from the percentage of applications closed or implemented within 90 days.
- 35 The NDIA is waiting on additional information from participants for 312 out of the 1,387 applications awaiting a decision.
- 36 Applications on hold are excluded from the in-progress applications.
- 37 It is possible to record multiple related parties as the source of a complaint. In some cases, different complainant types (participants, providers or other parties) are linked to a single complaint. As a result, the sum of participant complaints, provider complaints and other complaints is higher than the total number of complaints.
- 38 Numbers of complaints reported for the most recent quarter may still vary to the extent there is a lag in data collection.
- Numbers may change as reporting of complaints in the new computer system is refined, including identifying complaints lodged via multiple channels.
- The number of PCIs in the current quarter may change in the future as the method of identifying PCIs in the new computer system is further enhanced. The number of PCIs reported for the past 6 months may still increase, as there is a lag in data collection.
- 41 Number of plan change requests reported for the most recent quarters may vary, to the extent there is a lag in data collection.
- 42 Includes reassessments of short plans, consistent with the functionality of the new computer system.
- 43 The numbers of RoRDs have been restated to exclude requests that are withdrawn, including both those withdrawn by the participant and those withdrawn due to the internal mechanism whereby requests with errors are withdrawn then recreated.
- The numbers of RoRDs have been restated to exclude requests that are withdrawn, including both those withdrawn by the participant and those withdrawn due to the internal mechanism whereby requests with errors are withdrawn then recreated. The small number of RoRDs closed with no specified outcome are also excluded.
- As part of the ART process, it is not uncommon for new requests to be made and for new evidence to be provided by applicants while their matters are in progress. This contributes to NDIS decisions being varied in the ART.
- 46 Further information about the ART process can be found on the <u>ART website</u>.
- 47 Data on supports is shown with a one-quarter delay, due to the lags in recording the support in dispute.
- 48 Underlying total response numbers may differ across different questions in each stage due to the exclusion of 'Prefer not to say' and 'Not applicable' responses. The count is the total unique respondents in each stage.
- 49 These results are based on 94 surveys of early supports, 865 surveys of community connections, 1,193 of applying for the NDIS, 3,880 of plan approval, 2,535 of plan implementation and 8,647 of plan reassessment, which is 17,214 in total.
- The volume of webchats offered has been estimated from December 2023 to September 2024. This is because of reporting issues with the NDIA's new webchat functionality that was implemented in November 2023. The NDIA has identified instances where a webchat was offered but not connected to a contactor or no contact was received from the requestor. These instances were removed to estimate the webchat volume.
- 51 This represents total payments on a cash basis (including payments made under in-kind arrangements). On an accrual basis, total payments were \$45.1 billion.
- 52 Includes therapy services.
- 53 Total includes \$6.3 million of payments with no support category.
- 54 61 This figure excludes participants who have opted to self-manage part of their funding.
- 55 Includes cash and in-kind payments.
- Active providers refer to those who have received payment in the quarter for supporting NDIS participants. The count of active providers excludes providers with an invalid Australian Business Number (ABN).
- 57 Includes cash and in-kind payments.
- Plan management fees, which are NDIA-managed payments, are reclassified as a plan-managed payment for the purpose of counting providers. Therefore, the count of NDIA-managed providers excludes providers who only received plan management fees and no other NDIA-managed payments.
- From 14 October 2024, it is mandatory for participants with self-managed payments to include the ABN of the associated provider or provide a reason why it isn't available. Previously, providing the ABN was voluntary.
- 60 Registration status of a provider may change between 'registered' and 'unregistered' during the quarter.
- 61 'Active providers' refers to those who have received payment in the quarter for supporting NDIS participants. The count of active providers excludes providers with an invalid ABN.

- 62 Payments of \$36 million made to providers with 'unknown' registration status have not been included in this chart.
- 63 Registration status is determined as at the posting date of payment. Some providers may be counted more than once if they changed registration status during the quarter.
- The historical number of plan managers does not take into account any revisions in their registration status.
- 65 The historical number of plan managers does not take into account any revisions in their registration status.
- To deal with an accumulated backlog of payments, the NDIA has made off-system payments directly to providers. The \$228 million total SDA payments made in the year ending 31 March 2023 includes off-system payments of \$10.5 million made in June 2022.
- The average SDA payment figure has been updated with the number of participants using SDA as the denominator. The updated average SDA payments figure is now higher than in previous reports that used the number of participants with SDA funding as the denominator. The average SDA supports figure (Table 11) uses the number of participants with SDA in their plan as the denominator. As at 31 March 2025 this number was 18,493. This figure excludes participants who have a small placeholder amount of SDA funding entered in their PACE plan. Once these participants have located an enrolled dwelling, the full SDA funding will be entered into the plan.
- The number of enrolled SDA dwellings in the Australian Capital Territory decreased by one from 195, as at 31 December 2024, to 194, as at 31 March 2025.
- 69 Evidence of SDA in use is estimated based on SDA payments, SDA service bookings and matching addresses to enrolled SDA dwellings. Future enhancements to the computer system will allow for better tracking and an ability to better understand why participants may not yet be using SDA funding.
- SDA eligible participants are participants who have been found eligible for SDA through the home and living application process or through legacy system processes but have SDA funding in their plan.
- 71 Total NDIS costs are presented by financial year on an accrual basis, sourced from the NDIA financial accounts. The NDIS costs figure is made up of total NDIS expenses, less NDIS grant payments, write-downs and write-offs. The NDIS and NDIA costs for the 2024–25 financial year are provisional results and subject to further changes, including the Australian National Audit Office audit.
- 72 Numbers may not add to 100% due to rounding.
- 73 The number of plan reassessments (in thousands) in each inflation percentage band is shown at the bottom of each bar in the chart. The corresponding percentage of plan reassessments in each band is shown at the top of each bar in the chart.
- 74 The average number of participants is a simple average of the active participants in 2 periods (opening and closing). Cost per participant uses these average participant numbers as the denominator.

Appendix A:

Key definitions

Access request: A formal request by an individual for a determination of eligibility to access the Scheme.

Access requirements: The criteria someone must meet to become a participant in the NDIS. The access requirements are: age (under 65 years); residency (live in Australia and be an Australian citizen or have paperwork to live here permanently); disability: a disability which is permanent and significant, or early intervention (support is required early to help reduce the future needs for supports).

Active participant: Those who have been determined eligible and have an approved plan. (There are also cases where a participant's plan has expired and a new plan has not formally commenced, but they have not exited the Scheme. These individuals are also counted as active participants).

Active provider: A person or provider of supports who has received payment for supporting participants within the reporting period.

Administrative Review Tribunal (ART): The Administrative Review Tribunal is responsible for conducting independent merits review of a wide range of administrative decisions made under Commonwealth law, including those made by the Australian Government.

Agency-managed: Where a registered NDIA provider makes a claim for a support item directly from the NDIA, without a Plan Manager as intermediary.

Assistive Technology (AT): The full range of technological solutions that allow people with disability to be more independent and more connected. The primary purpose of AT is to maintain or improve an individual's functioning and independence to make participation possible (at home, school, workplace and/or community) and to enhance overall well-being.

Average annualised committed supports: Annualised committed supports divided by the number of active participants. The annualised committed supports are the committed supports (on the current plan) scaled to a 12 month period.

Average payments: Average payments are calculated as the sum of the payments in the 12 months prior to the date of the report, divided by the average number of participants that are active per working day in each month over the same period.

Bilateral Agreement: An agreement between the Commonwealth and a State or Territory that formalises the commitments of each government in relation to NDIS.

Bilateral estimates: Estimates for the number of people expected to enter the NDIS by quarter in each State and Territory. These figures are estimates only.

Carer: Someone who provides personal care, support and assistance to a person with a disability and who is not contracted as a paid or voluntary worker.

Committed support: The cost of supports contained within a participant's plan, approved to be provided to support a participant's needs. In some sections of this report, this amount is annualised to allow for comparison of plans of different lengths.

Complaints: An expression of dissatisfaction indicating that an experience with the NDIA or a related entity is displeasing or unacceptable and requires a resolution.

Culturally and Linguistically Diverse (CALD): Country of birth is not Australia, New Zealand, the United Kingdom, Ireland, the United States of America, Canada or South Africa, or primary language spoken at home is not English. From September 2021, it excludes participants identifying as being part of First Nations Peoples.

Early Childhood Approach (ECA): The nationally consistent early childhood approach is for children younger than 6 with developmental delay or younger than 9 with disability. Children younger than 6 who do not fully meet the definition of developmental delay and have developmental concerns will also be supported through the early childhood approach.

Early Connections: Early connections are part of the nationally consistent early childhood approach, to support children younger than 9 and their families. Early childhood partners link children and families to practical information, mainstream and community supports, and peer supports. Eligible children who are younger than 6 and have developmental concerns may also undertake a short-term program of early supports with the early childhood partner, designed to build capacity of the child and family and promote everyday learning. Depending on individual circumstances, a child may move through the early connections program to become an NDIS participant on either the permanent disability criteria of the NDIS Act (s.24) or the early intervention criteria of the NDIS Act (s.25).

First Nations Peoples: Identified as Aboriginal and/or Torres Strait Islander.

Individualised Living Options (ILO): Give people with disability more choice about where they live, who with and how they can use their NDIS funding. ILO funding supports participants to live where they choose, increase their independence and maximise their social and economic participation.

In-kind: Existing Commonwealth or State/Territory government programs delivered under existing block grant funding arrangements.

Internal Review of Decision request: An internal review of a decision the NDIA has made about participants under the NDIS Act (s.100).

Mainstream services: The government systems providing services to the Australian public e.g. health, mental health, education, justice, housing, child protection and employment services.

Market: Under the NDIS, the market is the place where participants and providers interact to trade for disability supports.

National Disability Insurance Agency (NDIA): The Commonwealth government organisation administering the NDIS.

National Disability Insurance Scheme (NDIS): Provides support for Australians with disability, their families and carers. In this report the NDIS is also referred to as 'the Scheme'.

On paid provider: A provider of supports paid by a participant or plan manager.

Outcomes framework questionnaires: One way in which the NDIA is measuring success for people with disability across 8 different life domains.

Paid Provider: A provider with a bank account into which the NDIA has made a payment. For Agency-managed payments this will be the support provider. For plan-managed payments this will be

the plan manager. For self-managed payments there is no paid provider as the participant is paid instead.

Participant: An individual whose access request has been determined 'eligible'. A participant can be made eligible under the permanent disability criteria of the NDIS Act (s.24) or the early intervention criteria of the NDIS Act (s.25).

Participant Critical Incident (PCI): Circumstances or information about allegations of serious harm occurring to a participant.

Participant Provider Pathway: The process by which participants, their families, carers and providers interact with the NDIS.

Participant Reassessment Request (PRR): A review of a participant's plan requested by the participant under the NDIS Act (s.48).

Payment: Made to participants or their nominees for supports received as part of a participant's plan, and to providers on behalf of participants as part of a participant's plan.

Plan: A written agreement worked out with each participant, stating their goals and needs and the reasonable and necessary supports the NDIS will fund for them.

Plan Manager: A Plan Manager must be a registered provider who is approved in relation to managing the funding of supports under plans mentioned in the NDIS Act s70(1)(a) (NDIS Act s9).

With respect to a payment request, a plan manager is any provider that has submitted claims associated with a plan managed budget/payment OR a provider that has submitted claims for plan management fees under the Choice and Control budget.

Pricing: Guidance on the price to be paid for each support item. For some items, such as personal care and community access, the amount indicates the maximum price the NDIA will pay for that support.

Provider of support / Support provider: The provider responsible for the provision of disability supports for a NDIS participant. With respect to a payment request, the support provider is the provider paid by the NDIA for Agency-managed payments (paid provider). For self and plan-managed payments the support provider is the provider paid by the participant or plan manager respectively (on paid provider).

Registered provider: An approved person or provider of supports that has registered as a provider with the NDIS Quality and Safeguard Commission.

Revenue: The amount received from both States/Territories and the Commonwealth governments for participant supports as outlined in the bilateral agreement. This includes both cash and in-kind amounts.

Specialist Disability Accommodation (SDA): Accommodation for people who require specialist housing solutions, including to assist with the delivery of supports that cater for their extreme functional impairment or very high support needs.

SDA does not refer to the support services, but the homes in which these are delivered. SDA may include specialist designs for people with very high needs or may have a location or features that make it feasible to provide complex or costly supports for independent living.

Supported Independent Living (SIL): Help with and/or supervision of daily tasks to develop the skills of an individual to live as independently as possible. Assistance provided to a participant will be included as part of their plan depending on the level of support they require to live independently in the housing option of their choice.

Unregistered provider: A provider of supports that has not registered as a provider with the NDIS Quality and Safeguards Commission. An unregistered provider can support participants that are planmanaged or self-managed.

Appendix B:

Outcomes framework questionnaires

About the outcomes framework questionnaires

The NDIS outcomes framework questionnaires measure the medium and long-term benefits of the Scheme to participants. These questionnaires are one way the NDIA is measuring Scheme outcomes. The questionnaires collect baseline measures when participants enter the Scheme, and track future outcomes against baseline measures to assess progress. Baseline measures were collected from 98% of participants who received their initial plan since 1 July 2016.

The information collected from participants tracks how they are progressing across 8 life domains:

Choice and Control: Includes independence, decision-making and whether the participant would like to have more choice and control in their life.

Relationships: Relates to whether a participant has someone to call on for practical advice or emotional support, about contact with family and friends and about relationships with staff.

Health and Wellbeing: Relates to health, lifestyle and access to health services.

Work: Explores participants' experiences in the workforce and goals for employment.

Daily Living Activities: Explores how independent participants are in 9 areas of daily living, for example shopping and home cleaning.

Home: Relates to participants' satisfaction in their home and whether they feel safe.

Lifelong Learning: Includes educational, training and learning experiences.

Social, Community and Civic Participation: Relates to hobbies, volunteering, involvement in community, voting, leisure activities and whether the participant feels they have a voice.

Information is also collected from families and carers of participants, for example in relation to family/carer employment.

The outcomes framework questionnaires adopt a lifespan approach to measuring outcomes, recognising that different outcomes will be important to participants at different stages of their life. The information is collected as participants enter the Scheme, and as their plans are reviewed, so that the NDIA can track the type of supports that lead to the best outcomes.

Appendix C:

Approved plans and children accessing early connections

A detailed summary of children younger than 9 in the Scheme by State/Territory is shown in Table C.1, including children accessing early connections.

Table C.1 Summary of children younger than 9 who have approached the Scheme for support by jurisdiction and status ¹

State/ Territory	Active approved plans (children younger than 9 as at 31 March 2025)	Access met but yet to have an approved plan (children younger than 9 as at 31 March 2025)	Access request (no decision)	Children without an access request - Accessing early connections	Total accessing early connections	Total	Number of children accessing early connections throughout the quarter
NSW	51,389	513	2,146	2,468	2,533	56,516	6,206
VIC	48,070	582	2,312	2,280	2,353	53,244	5,988
QLD	36,893	454	1,708	1,876	1,943	40,931	4,830
SA	12,250	136	484	512	520	13,382	1,216
WA	12,585	196	529	485	491	13,795	1,805
TAS	2,778	35	168	153	159	3,134	378
ACT	2,335	25	126	236	240	2,722	444
NT	1,561	52	<40	56	64	1,701	111
ОТ	<11	0	0	0	0	<11	0
Missing	<11	0	<11	34	34	<50	67
Total	167,876	1,993	7,506	8,100	8,337	185,475	21,045

96

¹ Early connections provide support for children younger than 9 and their families by linking them to practical information, mainstream and community supports, and peer supports. Eligible children who are younger than 6 and have developmental concerns may also undertake a short-term program of early supports with the early childhood partner.

March 2025 | NDIS Quarterly Report to disability ministers

Appendix D:

State/Territory – comparison of key metrics

This supplement compares key metrics presented in this report by State/Territory.

Data for participants and committed supports are as at 2 April 2025 in line with the Quarterly Report to the Disability Minister for 2024-25 Q3. Other data items, including payments (scheme expense), are for the precise period to 31 March 2025.

The national rollout of the NDIA's new computer system and processes started as planned on 30 October 2023 and the report combines data from the old and new computer systems. The proportions of not stated First Nations status, not stated culturally and linguistically diverse (CALD) status, other gender, missing reported level of function, access met and first planning decisions and other disability types have been impacted by adaptation to the new computer system processes. There may be some minor restatements of information in this report as data is further refined.

Please also consider the following when interpreting results in this supplement:

Percentage figures have been rounded and may not always total to one hundred per cent.

Totals include participants with missing characteristics, where applicable.

Throughout the supplements, results are not adjusted for underlying differences in population characteristics, and hence comparisons of the results for subsections of the population should be interpreted with caution.

The disability group down syndrome is reported separately to the intellectual disability group.

The number of participants residing in remote and very remote areas are based on the Modified Monash Model (MMM) measure of remoteness.

Targets are not provided for 'parent and carer employment rate' and 'participant choice and control' as these are no longer NDIA corporate plan metrics.

An improving experience was first observed in the September 2024 quarter since late 2023, indicating that the NDIA's improvement initiatives are reducing complaint volumes.

Reported Participant Critical Incident (PCI) figures exclude counts of 'withdrawn' or 'miscategorised' PCIs.

Active providers refer to those who have received payment in the quarter for supporting NDIS participants. The count of active providers excludes providers with a missing Australian Business Number.

Plan management fees, which are Agency-managed payments, are reclassified as Plan-managed payments for the purpose of counting providers. Therefore, the count of Agency-managed providers

excludes providers that only received plan management fees and no other Agency-managed payments.

From 14 October 2024, it is mandatory for participants with self-managed payments to include the Australian Business Number (ABN) of the associated provider or provide a reason why it isn't available. Prior to this, providing the ABN was voluntary; therefore, the count of providers for self-managed participants before this date should only be used as a reference.

Providers can offer support across multiple categories. Therefore, the total number of unique active providers will be lower than the sum of active providers across all support categories.

Average annualised committed supports are derived from total annualised committed supports in the current plans of active participants at 31 March 2025. Average payments are calculated as the sum of the payments in the previous 12 month period to 31 March 2025, divided by the average number of participants that are active per working day in each month over the same period. They have been rounded to the nearest hundred dollars. Figures are not shown if there is insufficient data in the group.

Total annualised committed supports refer to those in the current plans of active participants at 31 March 2025. Total payments refer to those paid over the 12 months to 31 March 2025.

The utilisation rate for the current financial year will likely increase due to a lag between when support is provided and when it is paid.

Table D.1 Active participants at 31 March 2025 ²

State/Territory	Active participant plans (Count)	Active participant plans (Percentage)
NSW	211,994	29.6%
VIC	192,973	26.9%
QLD	154,686	21.6%
WA	62,955	8.8%
SA	60,859	8.5%
TAS	15,332	2.1%
ACT	11,693	1.6%
NT	6,410	0.9%
ОТ	75	0.0%
Missing	24	0.0%
National	717,001	100.0%

Table D.2 Number of active participant plans by age group at 31 March 2025³

Table B.2 Namber of delive participant plans by age group at or march 2020									
Age group	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
0 to 8	51,389	48,070	36,893	12,585	12,250	2,778	2,335	1,561	167,876
9 to 14	39,644	37,990	31,061	11,782	12,699	2,750	2,254	1,209	139,410
15 to 18	19,855	17,716	15,750	6,565	7,077	1,583	1,142	581	70,279
19 to 24	17,995	15,133	13,363	6,239	5,832	1,557	1,136	504	61,770
25 to 34	19,085	15,992	12,788	6,185	4,984	1,788	1,133	520	62,489
35 to 44	14,684	14,223	10,798	5,083	4,378	1,117	889	591	51,770
45 to 54	16,825	15,902	11,973	5,085	4,577	1,323	1,013	604	57,309
55 to 64	20,462	18,385	14,380	6,173	5,859	1,587	1,023	619	68,496
65+	12,055	9,562	7,680	3,258	3,203	849	768	221	37,599
Total	211,994	192,973	154,686	62,955	60,859	15,332	11,693	6,410	717,001

Table D.3 Proportion of active participant plans by age group at 31 March 2025

Age group	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
0 to 8	24%	25%	24%	20%	20%	18%	20%	24%	23%
9 to 14	19%	20%	20%	19%	21%	18%	19%	19%	19%
15 to 18	9%	9%	10%	10%	12%	10%	10%	9%	10%
19 to 24	8%	8%	9%	10%	10%	10%	10%	8%	9%
25 to 34	9%	8%	8%	10%	8%	12%	10%	8%	9%
35 to 44	7%	7%	7%	8%	7%	7%	8%	9%	7%
45 to 54	8%	8%	8%	8%	8%	9%	9%	9%	8%
55 to 64	10%	10%	9%	10%	10%	10%	9%	10%	10%
65+	6%	5%	5%	5%	5%	6%	7%	3%	5%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%

² OT includes participants residing in Other Territories including Norfolk Island, Christmas Island and the Cocos (Keeling) Islands.

³ There are 3 active participants as at 31 March 2025 with age group information missing. These participants are not shown separately but included in the total number of active participants for National.

Table D.4 Number of active participant plans (participants in SIL) by age group at 31 March 2025

Age group	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
0 to 8	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
9 to 14	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
15 to 18	89	60	85	34	31	<11	<11	<11	320
19 to 24	925	528	629	265	276	<120	<50	75	2,855
25 to 34	1,824	1,056	1,241	546	496	199	94	105	5,561
35 to 44	1,873	1,299	1,233	602	508	164	103	111	5,893
45 to 54	2,422	1,595	1,416	695	630	197	143	123	7,221
55 to 64	3,214	2,237	1,912	899	862	277	159	151	9,711
65+	1,769	998	902	455	448	155	<90	<60	4,865
Total	12,119	7,774	7,418	3,497	3,251	1,113	639	621	36,432

Table D.5 Proportion of active participant plans (participants in SIL) by age group at 31 March 2025

Age group	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
0 to 8	n/a								
9 to 14	n/a								
15 to 18	1%	1%	1%	1%	1%	n/a	n/a	n/a	1%
19 to 24	8%	7%	8%	8%	8%	n/a	n/a	12%	8%
25 to 34	15%	14%	17%	16%	15%	18%	15%	17%	15%
35 to 44	15%	17%	17%	17%	16%	15%	16%	18%	16%
45 to 54	20%	21%	19%	20%	19%	18%	22%	20%	20%
55 to 64	27%	29%	26%	26%	27%	25%	25%	24%	27%
65+	15%	13%	12%	13%	14%	14%	14%	n/a	13%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%

Table D.6 Number of active participant plans (participants not in SIL) by age group at 31 March 2025⁴

Age group	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
0 to 8	51,389	48,070	36,893	12,584	12,250	2,778	2,335	1,561	167,875
9 to 14	39,641	37,989	31,061	11,782	12,699	2,750	2,253	1,209	139,405
15 to 18	19,766	17,656	15,665	6,531	7,046	1,573	1,136	576	69,959
19 to 24	17,070	14,605	12,734	5,974	5,556	1,446	1,090	429	58,915
25 to 34	17,261	14,936	11,547	5,639	4,488	1,589	1,039	415	56,928
35 to 44	12,811	12,924	9,565	4,481	3,870	953	786	480	45,877
45 to 54	14,403	14,307	10,557	4,390	3,947	1,126	870	481	50,088
55 to 64	17,248	16,148	12,468	5,274	4,997	1,310	864	468	58,785
65+	10,286	8,564	6,778	2,803	2,755	694	681	170	32,734
Total	199,875	185,199	147,268	59,458	57,608	14,219	11,054	5,789	680,569

⁴ There are 3 active participants as at 31 March 2025 with age group information missing. These participants are not shown separately but included in the total number of active participants for National.

Table D.7 Proportion of active participant plans (participants not in SIL) by age group at 31 March 2025

Age group	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
0 to 8	26%	26%	25%	21%	21%	20%	21%	27%	25%
9 to 14	20%	21%	21%	20%	22%	19%	20%	21%	20%
15 to 18	10%	10%	11%	11%	12%	11%	10%	10%	10%
19 to 24	9%	8%	9%	10%	10%	10%	10%	7%	9%
25 to 34	9%	8%	8%	9%	8%	11%	9%	7%	8%
35 to 44	6%	7%	6%	8%	7%	7%	7%	8%	7%
45 to 54	7%	8%	7%	7%	7%	8%	8%	8%	7%
55 to 64	9%	9%	8%	9%	9%	9%	8%	8%	9%
65+	5%	5%	5%	5%	5%	5%	6%	3%	5%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%

Table D.8 Number of active participant plans by primary disability group at 31 March 2025

Primary disability group	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
Autism	78,500	70,477	61,496	24,954	27,001	5,770	4,510	1,605	274,360
Intellectual disability	29,326	25,835	17,773	8,245	8,262	2,767	1,335	1,139	94,698
Developmental delay	23,338	29,385	20,612	6,191	5,127	1,311	1,290	854	88,112
Psychosocial disability	19,408	20,268	12,539	5,620	4,049	1,190	1,158	627	64,865
Hearing impairment	8,820	7,386	6,707	2,504	2,080	526	472	242	28,738
Other neurological	7,718	5,896	5,254	2,484	1,878	537	440	227	24,438
Other physical	5,860	4,651	4,847	1,843	1,774	408	522	191	20,099
Acquired brain injury	5,211	5,033	4,433	1,719	1,833	489	239	331	19,292
Global developmental delay	7,748	3,496	3,459	1,293	2,286	249	266	259	19,058
Cerebral palsy	5,797	4,332	3,911	1,895	1,332	430	301	198	18,196
Other	3,854	2,932	2,899	1,311	954	339	217	208	12,719
Down syndrome	3,746	2,885	2,477	1,154	796	308	224	106	11,699
Multiple sclerosis	3,144	3,542	2,075	1,126	1,046	413	245	22	11,613
Visual impairment	3,348	3,066	1,984	951	846	213	190	72	10,670
Stroke	3,444	2,286	2,310	828	801	210	153	215	10,249
Spinal cord Injury	1,986	1,092	1,686	731	479	137	78	90	6,280
Other sensory/speech	746	411	224	106	315	35	53	24	1,915
Total	211,994	192,973	154,686	62,955	60,859	15,332	11,693	6,410	717,001

Table D.9 Proportion of active participant plans by primary disability group at 31 March 2025

Primary disability group	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
Autism	37%	37%	40%	40%	44%	38%	39%	25%	38%
Intellectual disability	14%	13%	11%	13%	14%	18%	11%	18%	13%
Developmental delay	11%	15%	13%	10%	8%	9%	11%	13%	12%
Psychosocial disability	9%	11%	8%	9%	7%	8%	10%	10%	9%
Hearing impairment	4%	4%	4%	4%	3%	3%	4%	4%	4%
Other neurological	4%	3%	3%	4%	3%	4%	4%	4%	3%
Other physical	3%	2%	3%	3%	3%	3%	4%	3%	3%
Acquired brain injury	2%	3%	3%	3%	3%	3%	2%	5%	3%
Global developmental delay	4%	2%	2%	2%	4%	2%	2%	4%	3%
Cerebral palsy	3%	2%	3%	3%	2%	3%	3%	3%	3%
Other	2%	2%	2%	2%	2%	2%	2%	3%	2%
Down syndrome	2%	1%	2%	2%	1%	2%	2%	2%	2%
Multiple sclerosis	1%	2%	1%	2%	2%	3%	2%	0%	2%
Visual impairment	2%	2%	1%	2%	1%	1%	2%	1%	1%
Stroke	2%	1%	1%	1%	1%	1%	1%	3%	1%
Spinal cord Injury	1%	1%	1%	1%	1%	1%	1%	1%	1%
Other sensory/speech	0%	0%	0%	0%	1%	0%	0%	0%	0%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%

Table D.10 Number of active participant plans by other characteristics at 31 March 2025 5 6

Characteristics	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
First Nations Participants	19,735	7,015	16,606	5,147	4,121	1,604	580	3,326	58,140
Culturally and linguistically diverse participants	22,625	21,663	7,898	4,827	4,161	384	1,087	346	63,007
Participants residing in remote and very remote areas	827	61	2,694	2,899	1,544	190	<11	<2,710	10,989
Younger people in residential aged care (under 65)	238	289	91	53	41	19	<11	<11	734
Participants with supported independent living	12,119	7,774	7,418	3,497	3,251	1,113	639	621	36,432
Participants using specialised disability accommodation	4,987	5,194	2,464	577	1,476	105	200	96	15,099
Participants specialised disability accommodation eligible, not yet using specialised disability accommodation	2,903	1,999	1,805	1,252	957	401	138	207	9,662

March 2025 | NDIS Quarterly Report to disability ministers

⁵ [For SDA in use] Evidence of SDA in use is estimated based on SDA payments, SDA service bookings and address matching to an enrolled SDA dwelling. Future enhancements to the PACE system will allow for better tracking and an ability to better understand why participants may not yet be using SDA funding.

⁶ [For SDA eligible] SDA eligible participants are participants who have been found eligible for SDA through the home and living application process or through legacy system processes but have SDA funding in their plan. 102

Table D.12 Participation rates by gender at 31 March 2025 9

Gender	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
Male	3.6%	3.8%	3.9%	3.0%	4.7%	3.8%	3.2%	3.4%	3.7%
Female	2.0%	2.4%	2.4%	1.9%	2.8%	2.4%	2.0%	1.8%	2.3%
Total	2.9%	3.2%	3.2%	2.5%	3.8%	3.2%	2.7%	2.6%	3.0%

Table D 13 Participation rates by age group at 31 March 2025 10

Table D.13 Farticipation rates by age group at 31 march 2023													
Age group	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National				
0-8	5.7%	6.7%	6.3%	4.0%	6.7%	5.1%	4.6%	4.7%	5.9%				
9-14	6.3%	7.5%	7.2%	5.3%	9.6%	6.9%	6.4%	5.5%	6.9%				
15-18	4.7%	5.2%	5.3%	4.4%	7.8%	5.6%	5.1%	4.3%	5.2%				
19-24	2.8%	2.8%	3.1%	3.0%	4.2%	4.0%	2.9%	2.5%	3.0%				
25-44	1.4%	1.5%	1.5%	1.4%	1.9%	1.9%	1.3%	1.3%	1.5%				
45-64	1.9%	2.1%	2.0%	1.6%	2.3%	2.0%	1.9%	2.0%	1.9%				
Total (aged 0-64)	2.9%	3.2%	3.2%	2.5%	3.8%	3.2%	2.7%	2.6%	3.0%				

⁷ [For SDA in use] Evidence of SDA in use is estimated based on SDA payments, SDA service bookings and address matching to an enrolled SDA dwelling. Future enhancements to the PACE system will allow for better tracking and an ability to better understand why participants may not yet be using SDA funding.

⁸ [For SDA eligible] SDA eligible participants are participants who have been found eligible for SDA through the home and living application process or through legacy system processes but have SDA funding in their plan.

⁹ Participation rate refers to the proportion of general population that are NDIS participants. A small proportion of participants aged 0 to 64 years have a gender of 'Other'. The participation rates for this group are included within the total

¹⁰ Participation rate refers to the proportion of general population that are NDIS participants. A small proportion of participants aged 0 to 64 years have a gender of 'Other'. The participation rates for this group are included within the total rates.

Table D.14 Proportion of respondents rating their overall experience as good or very good in 2024-25 Q3

Agency planning process	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
The Early Supports Process	n/a	59%	65%	n/a	n/a	n/a	n/a	n/a	66%
The Community Connections Process	74%	80%	80%	75%	75%	72%	61%	n/a	77%
The Apply for NDIS Process (overall)	44%	48%	41%	39%	44%	34%	47%	n/a	44%
The Plan Approval Process	59%	53%	55%	55%	52%	66%	60%	58%	56%
The Plan Implementation Process	67%	62%	63%	61%	54%	66%	47%	n/a	63%
The Plan Reassessment Process	70%	68%	67%	68%	66%	75%	60%	75%	69%

Table D.15 Progress against the NDIA's corporate plan metrics for 'participant employment rate', 'participant social and community engagement rate', and metrics for 'parent and carer employment rate' and 'participant choice and control ¹¹

Participant breakdown	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
Participants (15 and over) in work - Baseline	22%	19%	18%	23%	25%	18%	29%	13%	21%
Participants (15 and over) in work - Latest Reassessment	24%	21%	19%	25%	25%	19%	31%	15%	22%
Participants (15 and over) in community - Baseline	34%	33%	36%	38%	37%	31%	37%	43%	35%
Participants (15 and over) in community - Latest Reassessment	46%	40%	43%	42%	41%	37%	44%	48%	43%
Parent and carer employment rate - Baseline	49%	46%	44%	47%	46%	42%	57%	50%	47%
Parent and carer employment rate - Latest Reassessment	55%	52%	50%	52%	50%	48%	64%	54%	52%
Participant (15 and over) choice and control - First Reassessment	66%	64%	74%	72%	65%	69%	71%	56%	67%
Participant (15 and over) choice and control - Latest Reassessment	80%	79%	84%	80%	77%	79%	81%	74%	80%

Table D.16 Distribution of active participant by method of financial plan management at 31 March 2025

Plan management	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
Agency-managed	11%	4%	5%	12%	5%	7%	5%	4%	7%
Self-managed partly	5%	6%	4%	8%	3%	5%	7%	3%	5%
Self-managed fully	22%	26%	22%	19%	17%	15%	35%	8%	22%
Plan-managed	62%	65%	69%	61%	75%	73%	53%	84%	66%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%

Table D.17 Distribution of plan budget amount by method of financial plan management at 31 March 2025

March 2020									
Plan management	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
Plan-managed	46%	58%	55%	45%	57%	47%	54%	47%	52%
Agency-managed	43%	28%	32%	42%	35%	44%	27%	50%	36%
Self-managed	11%	15%	12%	13%	8%	9%	19%	4%	12%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%

March 2025 | NDIS Quarterly Report to disability ministers

¹¹ Results are drawn from participants' responses to Short Form Outcomes Framework (SFOF) questionnaires, and only include participants who had their first plan approved between 1 July 2016 and 31 March 2023 and have had a second plan reassessment to date.

Table D.18 Number and rates of participant complaints ¹²

Participant complaints	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
Participant complaints in 2024-25 Q3	3,890	3,745	2,973	1,111	1,124	265	250	68	13,607
% of the number of active participants	7.5%	7.9%	7.8%	7.2%	7.5%	7.0%	8.7%	4.3%	7.7%
All participant complaints	74,156	64,665	48,026	18,380	24,631	4,953	4,784	1,384	252,617
% of the number of active participants	6.7%	7.2%	7.2%	6.8%	8.0%	6.5%	6.8%	4.7%	7.4%

Table D.19 Number and rates of Participants Critical Incidents (PCIs) 13

PCIs	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
PGIS	NOW	VIC	QLD	WA	SA	IAS	ACI	INI	National
PCIs in Q3 2024-25	1,272	1,315	898	455	552	118	60	48	4,724
% of the number of active participants	2.4%	2.8%	2.4%	2.9%	3.7%	3.1%	2.1%	3.0%	2.7%
All PCIs	13,876	15,718	10,770	5,660	6,142	970	616	730	54,592
% of the number of active participants	1.3%	1.8%	1.6%	2.1%	2.0%	1.3%	0.9%	2.5%	1.6%

Table D.20 Number of active providers in 2024-25 Q3 by plan management type, registration status and the residing State/Territory ¹⁴

	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
	11011			117			701		
Registered providers - Total	7,182	5,924	4,861	2,357	2,191	969	1,034	739	15,439
Registered providers - Agency-managed	4,254	2,641	2,436	1,185	865	317	331	261	9,415
Registered providers - Plan-managed	6,403	5,349	4,358	2,053	1,945	826	830	646	14,344
Registered providers - Self-managed	3,515	2,718	2,254	1,048	906	392	459	149	8,518
Unregistered providers - Total	71,155	75,625	64,149	23,422	20,244	5,898	4,244	1,715	247,990
Unregistered providers - Agency-managed	0	0	0	0	0	0	0	0	0
Unregistered providers - Plan-managed	49,640	52,448	48,047	15,395	14,949	4,276	2,339	1,368	177,368
Unregistered providers - Self-managed	35,559	39,918	28,917	12,574	9,739	2,742	2,810	543	124,032
All providers - Total	78,232	81,462	68,940	25,761	22,404	6,856	5,267	2,445	263,145
All providers - Agency-managed	4,254	2,641	2,436	1,185	865	317	331	261	9,415
All providers - Plan-managed	55,954	57,722	52,342	17,433	16,865	5,098	3,165	2,007	191,467
All providers - Self-managed	39,023	42,604	31,145	13,614	10,631	3,125	3,260	689	132,419

105

¹² The National totals include participant complaints where jurisdiction information was missing.

¹³ The National totals include PCIs where jurisdiction information was missing.

¹⁴ Registration status is determined as at the posting date of payment. If a provider's registration status changes during the quarter, they will be included in both the registered and unregistered provider count. The total provider count only considers unique providers; therefore, it will be lower than the sum of registered and unregistered providers.

March 2025 | NDIS Quarterly Report to disability ministers

Table D.21 Committed supports by financial year (\$m)

Financial year	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
2017-18	4,265	1,442	875	227	371	189	304	99	7,773
2018-19	5,891	3,459	2,537	552	1,159	399	366	200	14,566
2019-20	8,023	6,023	5,150	1,543	2,124	659	460	387	24,373
2020-21	10,165	7,930	6,836	2,739	2,771	844	554	509	32,355
2021-22	11,482	9,268	7,948	3,198	3,173	970	607	539	37,191
2022-23	14,026	11,609	9,938	4,085	3,948	1,175	714	690	46,192
2023-24	16,194	13,527	11,693	4,856	4,593	1,349	809	806	53,835
2024-25 To Date	13,198	10,961	9,594	4,039	3,719	1,086	649	659	43,914
% increase from 2017-18 to 2018-19	38%	140%	190%	143%	212%	112%	20%	101%	87%
% increase from 2018-19 to 2019-20	36%	74%	103%	180%	83%	65%	26%	93%	67%
% increase from 2019-20 to 2020-21	27%	32%	33%	77%	30%	28%	21%	32%	33%
% increase from 2020-21 to 2021-22	13%	17%	16%	17%	15%	15%	9%	6%	15%
% increase from 2021-22 to 2022-23	22%	25%	25%	28%	24%	21%	18%	28%	24%
% increase from 2022-23 to 2023-24	15%	17%	18%	19%	16%	15%	13%	17%	17%

Table D.22 Payments by financial year in which support was provided (\$m)

Table D.22 Payments by financial year in which support was provided (\$m)												
Financial year	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National			
2017-18	3,098	958	557	168	222	153	220	66	5,443			
2018-19	4,468	2,370	1,668	396	793	296	276	136	10,405			
2019-20	5,976	4,132	3,606	1,028	1,489	476	338	264	17,312			
2020-21	7,705	5,463	5,012	1,940	2,000	632	416	371	23,542			
2021-22	8,942	6,818	6,139	2,363	2,425	757	474	417	28,469			
2022-23	11,037	8,667	7,585	2,975	2,991	883	542	526	35,259			
2023-24	12,893	10,377	8,965	3,609	3,521	999	616	623	41,625			
2024-25 To Date	9,817	7,920	6,865	2,814	2,677	764	463	468	31,797			
% increase from 2017-18 to 2018-19	44%	148%	199%	135%	257%	94%	25%	104%	91%			
% increase from 2018-19 to 2019-20	34%	74%	116%	159%	88%	61%	23%	94%	66%			
% increase from 2019-20 to 2020-21	29%	32%	39%	89%	34%	33%	23%	41%	36%			
% increase from 2020-21 to 2021-22	16%	25%	23%	22%	21%	20%	14%	12%	21%			
% increase from 2021-22 to 2022-23	23%	27%	24%	26%	23%	17%	14%	26%	24%			
% increase from 2022-23 to 2023-24	17%	20%	18%	21%	18%	13%	14%	18%	18%			

Table D.23 Annualised committed supports as at 31 March 2025

Туре	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
Total (\$m)	17,601	14,709	13,027	5,547	5,070	1,454	866	856	59,140
Average (\$)	83,000	76,200	84,200	88,100	83,300	94,800	74,100	133,500	82,500
Total - SIL (\$m)	5,439	3,706	3,543	1,637	1,605	541	286	409	17,165
Average - SIL (\$)	448,800	476,700	477,600	468,100	493,600	485,800	448,000	658,500	471,200

Table D.24 Payments as at 31 March 2025

Туре	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
Total (\$m)	13,842	11,207	9,627	3,939	3,795	1,084	658	676	44,956
Average (\$)	68,700	61,600	65,900	66,700	65,400	74,800	59,100	109,800	66,200
Total - SIL (\$m)	4,877	3,312	3,138	1,364	1,441	479	257	361	15,228
Average - SIL (\$)	411,800	439,200	436,800	411,800	453,600	441,500	407,900	597,700	430,500

Table D.25 Total annualised committed supports by support category as at 31 March 2025 (\$m)

Support category	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
Core - Daily Activities	8,499	6,509	6,410	2,619	2,591	731	432	467	28,261
Core - Consumables	269	254	231	96	79	21	14	9	973
Core - Social and Civic	3,782	3,354	2,721	1,104	968	339	161	158	12,591
Core - Transport	165	147	107	47	43	13	9	5	536
Capacity Building - Choice and Control	198	189	161	62	68	17	9	10	713
Capacity Building - Daily Activities	2,752	2,610	2,055	899	770	181	140	105	9,513
Capacity Building - Employment	150	106	104	66	48	12	9	6	500
Capacity Building - Health and Wellbeing	25	15	12	4	4	2	2	0.2	63
Capacity Building - Home Living	1	2	1	0.4	0.3	0.1	0.03	0.02	5
Capacity Building - Lifelong learning	0.4	0.3	0.3	0.1	0.4	0.05	0.02	0.02	2
Capacity Building - Relationships	484	375	256	175	145	38	21	24	1,516
Capacity Building - Social and Civic	153	139	95	69	36	19	13	12	536
Capacity Building - Support Coordination	427	449	341	162	137	36	20	36	1,610
Capital - Assistive Technology	475	350	351	181	123	31	26	15	1,552
Capital - Home Modifications	221	209	181	64	60	13	10	8	767
Total	17,601	14,709	13,027	5,547	5,070	1,454	866	856	59,140

Table D.26 Total payments by support category for the year ending 31 March 2025 (\$m)

Support category	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
Core - Daily Activities	7,139	5,427	5,033	2,049	2,129	615	374	434	23,305
Core - Consumables	191	166	151	62	57	14	9	6	657
Core - Social and Civic	3,272	2,786	2,328	846	760	263	127	116	10,505
Core - Transport	351	229	134	53	47	14	14	8	849
Capacity Building - Choice and Control	170	165	138	51	60	15	8	8	616
Capacity Building - Daily Activities	1,670	1,520	1,132	521	463	84	77	51	5,526
Capacity Building - Employment	51	34	29	17	13	3	3	1	152
Capacity Building - Health and Wellbeing	13	6	5	2	2	1	1	0.1	31
Capacity Building - Home Living	0.2	1	0.2	0.1	0.04	0.02	0.01	0.01	1
Capacity Building - Lifelong learning	0.1	0.1	0.02	0.02	0.1	0.01	0.004	n/a	0.3
Capacity Building - Relationships	259	195	125	92	74	19	10	13	788
Capacity Building - Social and Civic	63	53	36	29	11	7	5	5	210
Capacity Building - Support Coordination	300	331	229	104	93	25	13	24	1,122
Capital - Assistive Technology	210	152	158	70	50	17	11	6	673
Capital - Home Modifications	153	143	129	35	36	6	5	4	514
Total	13,842	11,207	9,627	3,939	3,795	1,084	658	676	44,956

Table D.27 Distribution of the percentage change in plan budgets for plans reassessed in this financial year (1 July 2024 to 31 March 2025) - all participants

Percentage change in plan budgets	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
below -80%	0%	0%	0%	0%	0%	0%	0%	0%	0%
-80% to -65%	0%	0%	0%	1%	0%	1%	1%	1%	0%
-65% to -50%	1%	1%	1%	1%	1%	1%	1%	1%	1%
-50% to -35%	2%	2%	2%	2%	2%	2%	2%	2%	2%
-35% to -20%	4%	4%	4%	4%	4%	5%	4%	4%	4%
-20% to -5%	9%	10%	9%	9%	9%	11%	10%	9%	9%
-5% to 0%	7%	8%	7%	7%	7%	8%	7%	10%	8%
0% to 5%	15%	15%	15%	12%	14%	21%	15%	17%	15%
5% to 20%	17%	18%	17%	17%	16%	17%	17%	14%	17%
20% to 35%	9%	9%	9%	9%	9%	8%	9%	7%	9%
35% to 50%	7%	6%	6%	6%	7%	5%	6%	6%	6%
50% to 65%	5%	5%	5%	5%	5%	4%	5%	5%	5%
65% to 80%	4%	4%	3%	4%	4%	3%	4%	4%	4%
above 80%	19%	17%	20%	22%	21%	14%	20%	20%	19%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%

Table D.28 Utilisation rates split by participants in SIL and those not in SIL, and first and subsequent plans 15 16 17

Participant breakdown	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
SIL - First plan	75%	83%	79%	80%	80%	n/a	n/a	n/a	79%
SIL - Subsequent plans	90%	87%	88%	86%	88%	87%	89%	87%	88%
SIL - Total	89%	87%	88%	86%	88%	87%	89%	86%	88%
Non SIL - First plan	65%	62%	60%	60%	63%	50%	55%	59%	62%
Non SIL - Subsequent plans	75%	74%	74%	71%	74%	69%	71%	68%	74%
Non SIL - Total	74%	73%	72%	69%	73%	68%	69%	67%	72%
First plan (SIL and Non SIL)	66%	63%	61%	61%	64%	54%	56%	61%	63%
Subsequent plans (SIL and Non SIL)	81%	78%	79%	76%	79%	77%	78%	79%	79%
Total (SIL and Non SIL)	79%	77%	77%	74%	78%	76%	76%	77%	77%

Table D.29 Percentage change in plan budgets for active participants as at 31 March 2025

Inflation type	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	National
Intraplan Inflation	4.7%	6.4%	5.2%	4.8%	6.7%	5.8%	3.8%	8.2%	5.4%
Interplan Inflation	5.8%	3.7%	6.0%	8.1%	6.4%	5.5%	3.4%	4.6%	5.5%
Total Inflation	10.4%	10.1%	11.1%	12.9%	13.1%	11.3%	7.2%	12.9%	11.0%

¹⁵ Utilisation of committed supports from 1 July 2024 to 31 December 2024 is shown in the table – experience in the most recent 3 months is still emerging and is not included.

¹⁶ Participants receiving in-kind supports are excluded from the analysis by plan number as it is not possible to accurately separate in-kind payments and committed amounts between plans. Hence, utilisation in this table is higher in reality when in-kind is included.

¹⁷ Utilisation is not shown if there is insufficient data in the group.

Table D.30 Participant Service Guarantee Timeframes (% guarantees met) for the quarter ending 31 March 2025 ^{18 19 20 21 22 23}

PSG	Service Guarantee	NSW	VIC	QLD	WA	SA	TAS	ACT	NT	NAT
Make an access decision, or request for more information, after an access request has been received	21 days	8%	8%	9%	13%	9%	8%	7%	40%	9%
4. Make an access decision, or request for additional information, after more information has been provided	14 days	12%	12%	15%	13%	15%	13%	15%	44%	13%
6. Approve a participant's plan, after an access decision has been made (excludes those ECA that have received initial supports)	56 days	85%	85%	88%	86%	85%	85%	85%	75%	86%
7. Approve a plan for ECA participants, after an access decision has been made	56 days	100%	100%	100%	99%	100%	100%	100%	84%	99%
8. Offer to hold a plan implementation meeting, after the plan is approved	7 days	82%	82%	80%	88%	83%	83%	85%	87%	84%
11. Commence facilitating a scheduled plan reassessment, prior to the scheduled reassessment date	56 days	61%	61%	65%	59%	67%	65%	64%	59%	64%
12. Decide whether to undertake a participant initiated plan reassessment, after the request is received	21 days	23%	23%	24%	23%	20%	22%	19%	36%	22%
13. Complete a reassessment, after the decision to accept the request was made	28 days	85%	85%	84%	83%	85%	87%	85%	75%	84%
14. Vary a plan, after the receipt of information that triggers the plan amendment process	28 days	37%	37%	34%	46%	40%	38%	41%	64%	39%
17. Complete an internal Review of a Reviewable Decision, after a request is received	60 days	50%	50%	48%	46%	51%	47%	49%	54%	49%

1

¹⁸ The Participant Service Guarantee timeframes continue to be refined and further developed. The results for the timeframes shown are based on preliminary calculations and the methodology used to determine the timeframes may change going forward.

¹⁹ Results are rounded to the nearest percent. Where 100% is shown, there are still a small number of cases which did not meet the required timeframe.

²⁰ From the March 2024 quarter, performance is measured from available data on processes and dates. Milestones being built into the new computer system will improve the capture of performance data.

²¹ The Participant Service Guarantee (PSG) metrics exclude data from the old computer system

²² From the September 2024 quarter, the PSG timeframe (Service Agreement) to approve a plan for early childhood approach (ECA) participants after an access decision has been made was altered to 56 days (previously 90 days)

Appendix C

Early connections provide support for children younger than 9 and their families by linking them to practical information, mainstream and community supports, and peer supports. Eligible children who are younger than 6 and have developmental concerns may also undertake a short-term program of early supports with the early childhood partner.

Appendix D

- OT includes participants residing in Other Territories including Norfolk Island, Christmas Island and the Cocos (Keeling) Islands.
- There are 3 active participants as at 31 March 2025 with age group information missing. These participants are not shown separately but included in the total number of active participants for National.
- There are 3 active participants as at 31 March 2025 with age group information missing. These participants are not shown separately but included in the total number of active participants for National.
- [For SDA in use] Evidence of SDA in use is estimated based on SDA payments, SDA service bookings and address matching to an enrolled SDA dwelling. Future enhancements to the PACE system will allow for better tracking and an ability to better understand why participants may not yet be using SDA funding.
- [For SDA eligible] SDA eligible participants are participants who have been found eligible for SDA through the home and living application process or through legacy system processes but have SDA funding in their plan.
- 7 [For SDA in use] Evidence of SDA in use is estimated based on SDA payments, SDA service bookings and address matching to an enrolled SDA dwelling. Future enhancements to the PACE system will allow for better tracking and an ability to better understand why participants may not yet be using SDA funding.
- 8 [For SDA eligible] SDA eligible participants are participants who have been found eligible for SDA through the home and living application process or through legacy system processes but have SDA funding in their plan.
- 9 Participation rate refers to the proportion of general population that are NDIS participants. A small proportion of participants aged 0 to 64 years have a gender of 'Other'. The participation rates for this group are included within the total rates.
- Participation rate refers to the proportion of general population that are NDIS participants. A small proportion of participants aged 0 to 64 years have a gender of 'Other'. The participation rates for this group are included within the total rates.

- 11 Results are drawn from participants' responses to Short Form Outcomes Framework (SFOF) questionnaires, and only include participants who had their first plan approved between 1 July 2016 and 31 March 2023 and have had a second plan reassessment to date.
- 12 The National totals include participant complaints where jurisdiction information was missing.
- 13 The National totals include PCIs where jurisdiction information was missing.
- 14 Registration status is determined as at the posting date of payment. If a provider's registration status changes during the quarter, they will be included in both the registered and unregistered provider count. The total provider count only considers unique providers; therefore, it will be lower than the sum of registered and unregistered providers.
- 15 Utilisation of committed supports from 1 July 2024 to 31 December 2024 is shown in the table experience in the most recent 3 months is still emerging and is not included.
- Participants receiving in-kind supports are excluded from the analysis by plan number as it is not possible to accurately separate in-kind payments and committed amounts between plans. Hence, utilisation in this table is higher in reality when in-kind is included.
- 17 Utilisation is not shown if there is insufficient data in the group.
- The Participant Service Guarantee timeframes continue to be refined and further developed. The results for the timeframes shown are based on preliminary calculations and the methodology used to determine the timeframes may change going forward.
- 19 Results are rounded to the nearest percent. Where 100% is shown, there are still a small number of cases which did not meet the required timeframe.
- From the March 2024 quarter, performance is measured from available data on processes and dates. Milestones being built into the new computer system will improve the capture of performance data.
- 21 The Participant Service Guarantee (PSG) metrics exclude data from the old computer system
- From the September 2024 quarter, the PSG timeframe (Service Agreement) to approve a plan for early childhood approach (ECA) participants after an access decision has been made was altered to 56 days (previously 90 days)



National Disability Insurance Agency



Telephone 1800 800 110



(Webchat: <u>ndis.gov.au</u>

Follow us on our social channels









For people who need help with English



(A) TIS: 131 450

For people who are deaf or hard of hearing



TTY: 1800 555 677



Speak and Listen: 1800 555 727



(National Relay Service: relayservice.gov.au