



Dear Local Area Coordinator or NDIA Planner,

I am writing to formally request that you include Plan Management in my NDIS Plan.

I believe that Plan Management will allow me to make the most of my NDIS Plan and use my funding in the best way possible.

I require Plan Management because:

- I need the services of at least one non-registered provider
- I need the services of a plan manager to take care of the time-consuming tasks of managing financial administration.

Please include the following support items in my plan to help me achieve my goals.

Description

- CB Choice & Control: 14_033_0127_8_3
(Financial Intermediary Set Up Costs)
- CB Choice & Control: 14_034_0127_8_3
(Financial Intermediary Monthly Processing x 12 months)

Thank you for your assistance.

Kind regards,

Name:

Signature:

Date:

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